# **SERVICES**

# **Estate Transfer Tax Planning**

Butzel's estate and succession planning team considers each clients unique life circumstances when planning and developing an estate plan. We assist clients in minimizing income taxes, estate taxes, gift taxes, and generation-skipping transfer taxes.

Throughout the years, our team has formed and implemented estate transfer tax plans, and we have drafted revocable living trusts life insurance trusts generation-skipping and dynasty trusts grantor retained annuity trusts qualified personal residence trusts intentionally defective income trusts charitable remainder trusts and charitable lead trusts. We have also created family limited partnerships, family limited liability companies, and private family foundations.

Our estate and succession planning attorneys regularly create and implement charitable plans, IRA/retirement plans, international estate plans, special needs plans, and matters regarding family offices.

# **People**

#### Amy L. Glenn

Shareholder 248 258 4497 glenn@butzel.com

### **Robert P. Perry**

Shareholder 248 258 7850 perry@butzel.com

## **Zachary S. Smith**

Associate 269 906 2324 smithz@butzel.com

#### David W. Sommerfeld

Of Counsel 248 258 1316 sommerfe@butzel.com

