



Ronald D. Miller

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Mr. Miller joined Cleary Gull in 1993 and is currently Managing Director and Head of CIBC Cleary Gull. He is responsible for leading the investment banking group as well as actively managing transactions, business development, and private equity coverage. With over 32 years of transaction experience, Mr. Miller has completed more than 130 merger and acquisition and public and private financing assignments which represent approximately \$10 billion of transaction value. In 2019 and 2015 Mr. Miller was named the M&A Advisor "Boutique M&A Investment Banker of the Year".

As President of Cleary Gull from 2016 to 2019, Mr. Miller grew the firm 70% prior to negotiating the sale of Cleary Gull Inc. to CIBC in September 2019.

Between 1998 and 2002, Mr. Miller served as Managing Director of Tucker Anthony Sutro's Investment Banking Department. Prior to Cleary Gull, Mr. Miller worked as a commercial banker at First Chicago Corporation and a Financial Analyst at Morgan Stanley in New York City.

Mr. Miller earned a M.M. from the Kellogg Graduate School of Management at Northwestern University, a B.S.E. from the Wharton School at the University of Pennsylvania, and a B.A. in History from the College of Arts and Sciences at the University of Pennsylvania.

Mr. Miller is Past President and current Sponsorship Committee Chair of the Wisconsin Chapter of the Association for Corporate Growth (ACG – Wisconsin), Treasurer of COA Youth & Family Center, Board Member of Versiti (f/k/a Blood Center of Wisconsin), member of the Business Advisory Council of the Lubar School of Business at the University of Wisconsin – Milwaukee, on the board of SODA: Student Organ Donation Advocates, a member of the Greater Milwaukee Committee, and a guest lecturer at the Lubar School of Business and Marquette University.

CIBC Cleary Gull

CIBC Cleary Gull is the U.S. middle market merger and acquisition division of CIBC, a global commercial and investment bank. CIBC Cleary Gull advises private equity fund portfolio, privately held, and publicly traded companies on middle market sales, divestitures, mergers and acquisitions, private debt and equity capital raises, and other transactions. CIBC Cleary Gull has extensive experience in the manufacturing, business & industrial services, consumer, healthcare and software and technology industries. CIBC Cleary Gull's bankers are relentless in their commitment to producing great outcomes for their clients. With the successful completion of over 200 middle-market transactions, representing more than \$8 billion in value, the firm brings expertise, experience, and strong relationships to each transaction. Please see www.cibcclearygull.com for additional information.