



Mergers & Acquisitions

While it may be the right decision for your business, merging with another company is never an easy move. Hinshaw works with clients to make the transition as smooth as possible.

We have orchestrated a number of mergers and acquisitions, handling all aspects of such transactions, including issues relating to compliance with federal and state securities laws and regulations, and issues relating to ERISA, tax, labor and environmental matters.

We have extensive experience in many different types of mergers and acquisitions, including those involving a series of bidders for both publicly traded and privately held companies. We have developed bid packages and participated in the due diligence process of evaluating the bidders.

As lead transaction counsel, we have served clients in a number of industries. We have had responsibility for due diligence review, and are fully qualified to handle all related corporate, bankruptcy, ERISA/employment, tax and securities issues. We also counsel clients on antitrust and related Hart-Scott-Rodino issues.

Our corporate attorneys are also experienced in the negotiation, drafting and workout of various types of joint venture and partnership arrangements. We have assisted in a major racetrack development and financing; joint venture cable development, financing and operations; healthcare alliances; joint technology development agreements; major land use development partnerships; and joint marketing and distribution agreements, to name a few.

News

Justyna Regan Appointed Vice Chair of the Chicago Bar Association's International and Foreign Law Committee
June 17, 2024

Hinshaw Adds Experienced Cross-Border Transactions Partner in Chicago November 20, 2023

Hinshaw Partner Amy DuMond Kottke named to Twin Cities Business 2022 Notable Women in Law February 24, 2022

Deal Spotlight: Citizens Bancshares, Inc. Agrees to be Acquired by CSB Financial Holdings Inc.

February 3, 2022

Service Area Contact

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Attorneys

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Related Services

Antitrust & Trade Regulation

Business & Commercial Transactions

Corporate Governance Structure

Family-Owned Businesses

Securities

Sustainability & ESG



Deal Spotlight: Client Community Care Systems, Inc. Acquired by Help at Home LLC

July 23, 2021

Hinshaw Partner L.J. Rotman Recognized as a POWER 30 in Real Estate and Construction Law

July 7, 2021

Deal Spotlight: Client Empire Underwriters LLC Acquired by Scottish American May 24, 2021

Commentary in Mealey's Litigation Report — Emerging Insurance Disputes: A Review Of Emerging Trends In Mergers & Acquisitions And Representations & Warranties Insurance

April 7, 2021

Experienced Real Estate Attorney Amy L. DuMond Kottke Joins Hinshaw in Minneapolis

August 18, 2020

Mark Carter Joins Hinshaw's Commercial Transactions Practice in Chicago October 15, 2019

Deal Spotlight: Client M-TEK Acquired by Middleby

October 5, 2018

Hinshaw Announces Todd Young Has Been Named Among Chicago Notable LGBTQ Executives

August 28, 2018

Deal Spotlight: Client SingleHop Acquired by INAP for \$132 Million March 6, 2018

Hinshaw Lawyers Advise Kenyon & Kenyon on Combination with Andrews Kurth

September 23, 2016

Hinshaw Represents Raymond & Associates in Sale of Multifaceted Real Estate

August 27, 2015

Hinshaw Represents OSF HealthCare in Affiliation with Mendota Community Hospital

April 13, 2015

Eliot Abbott Quoted in Miami Today Article on Small Business Lending Growth January 15, 2015

Anthony Jacob and John Dubbs Represent Leading Real Estate Group in M&A Transaction

January 27, 2014

James Keeling Among Rockford Chamber of Commerce's "Twenty People You Should Know"

October 25, 2011

Tax

Transactional Insurance

Related Industries

Banking & Finance



Events

Hinshaw Deal Maker Economic Forum

July 24, 2024 Chicago, Illinois

Deal Maker: 2023 Mid-Year Deal Analysis and Outlook

May 24, 2023

Hinshaw's Chicago Office

Jane Schlicht, Michael Weis, and Connie Mayer to Present in "Drafting More Effective Contracts" WISBAR Seminar January 14, 2022

Private Equity Market Forecast: Trends to Watch in 2022

December 1, 2021 | 12:00 p.m. Central

Virtual Event

Mark Carter to Present at upcoming Mergers and Acquisitions Series: When Distress Happens: Recapitalizations,

Reorganizations, and Bankruptcies

November 4, 2021

M&A Market Forecast: Looking Forward to 2021

March 10, 2021 | 4:00 - 6:00 PM Central

Virtual Event

M&A Market Forecast: What's on the Horizon for 2020?

January 16, 2020

151 North Franklin | Hinshaw's Chicago Office

M&A Market Forecast: What to Expect in 2019

January 17, 2019

151 North Franklin | Hinshaw's Chicago Office

Jane Schlicht to Present on Contract Drafting Issues in Wisconsin at State Bar of Wisconsin CLE Seminar

January 17, 2014

Crown Plaza Milwaukee West | Wauwatosa, Wisconsin