

# Today's Presenters Laura M. Dinon (231) 348-6417 Idinon@plunkettcooney.com Claudia D. Orr (313) 983-4863 corr@plunkettcooney.com One Fact Matters Plunkett Cooney

# What Issues Should be Considered?

- Coverage: Does the law apply to employer?
- Eligibility: Is employee eligible for time off under the law?
- Reason: Does the law permit time off for reason given by employee?
- Policy: What does the employer's policy provide?

These are some of the issues we will consider.

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# Overview of Family & Medical Leave Act (FMLA)

- A Covered Employer is:
  - Private employer of 50 or more employees  $\,$
  - For 20 or more workweeks in the current or preceding calendar year
  - Public agencies
  - $-\,\mathsf{Schools}$

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#### **FMLA**

- Eligible Employees:
  - Work for covered employer
  - For at least 12 months (over last seven years)
  - Worked at least 1,250 hours for employer during 12 months immediately preceding leave
  - Works in location with 50 employees within 75 miles

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#### FMLA - Leave

- Eligible employees may take up to 12 weeks of leave
- In 12-month period for:
  - Birth of or placement of adopted child or foster child
  - Care for spouse, son, daughter or parent with serious health condition

Continued

## FMLA - Leave

- For employee's serious health condition that makes the employee unable to perform the essential functions of his or her job
- For any qualifying exigency due to call to active duty
- Can take up to 26 weeks in one 12-month period to care for injured service member

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#### **Use of FMLA**

- Block of time
- Intermittent
- Reduced schedule

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#### **FMLA**

- Follow employer's policies, procedures.
- Provide medical/military certification (DOL Forms).
- Request 30 days in advance when need is foreseeable.

# Overview of Michigan's Paid Medical Leave Act (PMLA) Employer includes any: - Person - Firm - Business $- \ Nonprofit \\$ - Government entity or other entity - That employs 50 or more employees **One Fact Matters PMLA** Eligible employee: An individual engaged in service to an employer in the business of the employer From whom employer is required to withhold for income tax purposes **One Fact Matters** PMLA - Not Eligible Individuals exempt under FLSA white-collar exemptions Employees of private employers subject to collective bargaining agreement that is in effect Employees of federal government or another state Employees whose primary work location is not in Michigan Employees age 20 or younger paid a training wage **One Fact Matters**

#### PMLA - Not Eligible

- Employees employed by a temp agency
- Individuals employed by employer for 25 weeks or fewer in calendar year for job scheduled for 25 weeks or fewer
- Individual who worked, on average, fewer than 25 hours per week during the immediately preceding calendar year

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#### PMLA - Earned

- Employer may provide 40 hours of paid medical leave to eligible employee at beginning of "benefit year"
- "Benefit year" is any consecutive 12-month period used by employer to calculate eligible employee's benefits
- Can prorate for new employees hired during benefit year
- Do not have to allow carry over if using this method

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#### **PMLA – Earned by Accrual**

- Eligible employees must accrue paid medical leave:
  - One hour for every 35 hours worked, begin 1st day
  - Can't use until  $90^{\text{th}}$  day of employment
  - $-\mbox{ Not more than one hour per calendar week}$
  - $\, \mbox{\mbox{\sc Can}}$  limit accrual to 40 hours per benefit year
  - Must allow carryover of up to 40 hours  $\,$
  - Can limit use to 40 hours in a benefit year



#### PMLA - Allowable Use

- Employee's mental or physical illness, injury or health condition (includes preventative care)
- Employee's family member's mental or physical illness, injury or health condition (includes preventative care)
- For employee or family member needs if victim of domestic violence or sexual assault
- For closure of workplace or school due to public health emergency or communicable disease

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#### PMLA – Broad Definition of Family

- Family member includes:
  - Biological, adopted or foster child, stepchild or legal ward, or child to whom employee stands in locos parentis
  - Biological parent, foster parent, stepparent or adoptive parent or legal guardian of employee or employee's spouse or person who stood in loco parentis to employee when a minor

Continued

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#### PMLA - Broad Definition of Family

- $\ \mathsf{Legal} \ \mathsf{spouse}$
- $\ {\sf Grandparent} \ {\sf or} \ {\sf grandchild}$
- Biological, foster or adopted sibling

#### **PMLA - Rules**

- Use in one-hour increments unless employer has different written policy.
- Follow employers customary notice, procedures and documentation requirements.
- Provide documentation within three days.
- Employer posting requirements

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## **Our Hypothetical**

- Urban Revitalization Bank Organization (TURBO) started in 2010.
- TURBO has grown from 20 employees to current 58 employees.
- Some are part-time, some live in Ohio, half are exempt and about a dozen are "under contract."
- In 2018, during warmer months, 15 employees laid off. All rehired since, but some only part-time.

Continued

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## **Hypothetical**

- TURBO grants paid time off (PTO) to all employees as follows:
  - Work at least 20 hrs/wk = 40 hrs of PTO/year
  - Work 40 hrs/wk = 80 hrs of PTO/year
  - PTO granted on January 1 each year.
  - "Use it or lose it"

Continued



## Hypothetical

- HR Manager, Ms. Ima Right, is confused by Michigan's new Paid Medical Leave Act
- Employee "Mr. Malingerer" hired February 2019
  - Hours vary, but works three to four days a week
  - Worked for TURBO for eight months in 2012 or 2013

Continued

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# **Hypothetical**

- Mr. Malingerer has two children:
  - Son who is 32 years old
  - Son who is 7 years old
- One son was in auto accident and left with permanent injury.
- Mr. Malingerer lives with a woman in her 40s, and she is pregnant.
- Their relationship is not known, but rumor is pregnancy was result of rape.

Continued

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### Hypothetical

Ms. Right called seeking advice because:

- Mr. Malingerer told supervisor he needs time off for "medical related reason."
- Didn't specify how much time or how soon, but added "possibly up to 4 months."

Continued

#### Hypothetical

What are Mr. Malingerer's rights under the Family and Medical Leave Act (FMLA), Michigan's Paid Medical Leave Act(PMLA) and possibly the Americans with Disabilities Act (ADA)?

What facts should TURBO know and consider when evaluating Mr. Malingerer's requests?

Let's dive deeper...

**One Fact Matters** 

#### Is TURBO an 'Employer?'

- Does TURBO have to provide an eligible employee with leave under FMLA if 10 of its current employees are part-time and work less than 20 hours a week?
- Does TURBO have to provide eligible employees with paid time off under the PMLA if half of the 58 employees are exempt and some live in another state?

Continued

**One Fact Matters** 

# Is TURBO an 'Employer?'

- About a dozen of the 58 workers are "under contract." Does that matter for FMLA or PMLA?
  - If independent contractors?
  - $\ If \ simply \ employment \ contracts?$
  - If contract is with a staffing company?

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# Is Mr. Malingerer 'an Eligible Employee?'

- Mr. Malingerer was hired in February 2019, and he worked for TURBO in 2012 or 2013:
  - Can he have a right to leave under **FMLA**?
  - Does he have any right to paid time off under PMLA?

Continued

**One Fact Matters** 

# Is Mr. Malingerer 'an Eligible Employee?'

- Mr. Malingerer works three to four days a week:
  - Does he have right to **FMLA** leave based on his hours of work?
  - Does he have any right to take paid time off under **PMLA** based on his hours of work?

Continued

**One Fact Matters** 

# Is Mr. Malingerer 'an Eligible Employee?'

- What if Mr. Malingerer is a vice president of TURBO?
  - Does he qualify for **FMLA**?
  - Does he qualify for **PMLA**?

Continued

# Is Mr. Malingerer 'an Eligible Employee?'

- What if Mr. Malingerer is a bookkeeper who works in Toledo?
  - Could this affect his eligibility under **FMLA**?
- What if Mr. Malingerer lived in Toledo and worked in Monroe?
  - Could this affect his eligibility under PMLA?

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#### **Reason for Time Off**

- What if reason is for routine medical screening?
  - Does Mr. Malingerer qualify for leave under FMLA?
  - Does Mr. Malingerer qualify for paid time off under **PMLA**?

**One Fact Matters** 

# Person with the Medical Problem

- Assume Mr. Malingerer is qualified employee under both laws and son is having his gallbladder out:
  - If it is the 7-year-old, can Mr. Malingerer take time off under FMLA?
  - If it is the 32-year-old, can Mr. Malingerer take time off under FMLA?

Continued

#### **Person with the Medical Problem**

- Assume Mr. Malingerer is qualified employee under both laws and his 32-year-old son just has common cold:
  - Would Mr. Malingerer qualify for **FMLA**?
  - Would Mr. Malingerer qualify for paid time off under PMLA?

Continued

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**One Fact Matters** 

#### Person with the Medical Problem

- Assume Mr. Malingerer is a qualified employee under both laws and the 7-year-old, who is having his gallbladder out, is actually his grandchild:
  - Could Mr. Malingerer take leave under FMLA?
  - Could Mr. Malingerer take paid time off under PMLA?

Continued

**One Fact Matters** 

#### **Person with the Medical Problem**

- What if the woman who lived with Mr. Malingerer was not ready to deliver but needed bed rest and other care as part of pre-natal care:
  - Could Mr. Malingerer take time off under **FMLA**?
  - Could Mr. Malingerer take paid time off under PMLA?

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#### **Person with the Medical Problem**

- After baby is delivered, can Mr. Malingerer take time off to take baby to wellness medical appointments?
  - Can he take intermittent leave under FMLA?
  - Can he take paid time off under **PMLA**?

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## **Length of Leave – How Much Time?**

- Mr. Malingerer said he would need "some time" off, maybe as much as four months.
- If it is his medical condition, and he takes last 12 weeks of the year off, how much time could he take off?
  - Under FMLA?
  - With **PMLA**?

Continued

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# **Length of Leave – How Much Time?**

When 12 weeks of FMLA ends and there is no more PMLA available, can Mr. Malingerer take more leave for his own medical condition?

#### **Leave Under the ADA**

- How long can Mr. Malingerer stay on leave under the ADA for his own medical condition?
- If the leave is extended under the ADA, must TURBO still pay its cost of Mr. Malingerer's health insurance?

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# **Extending Leave** to Care for Another

What happens if Mr. Malingerer needs additional time off (after all FMLA and PMLA exhausted) not because of his own medical problem, but to care for family member?

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#### Summary

- FMLA, ADA and PMLA can seem like a maze of overlapping requirements.
- Because just one fact matters in these situations, it is important to get all the facts from supervisors and employees.
- Analyze the facts under each law.
- Seek assistance from your employment attorney when appropriate.







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