



## ELIZABETH R. GLOWACKI

ASSOCIATE

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### BIOGRAPHY

Elizabeth R. Glowacki focuses her practice on advising clients in connection with leveraged financing transactions including acquisition financings, asset-based lending, syndicated and bilateral financings, capital call lines of credit, mezzanine financings, and other secured and unsecured lending transactions. She has represented a variety of parties in financing transactions including agents, banks, corporate borrowers, private equity sponsors, and nonbank lenders. She regularly advises on lending transactions involving borrowers in a number of different industries including technology, pharmaceuticals, manufacturing, health care, and financial services.

### COMMUNITY & PROFESSIONAL

- Board Member, Notre Dame Club of Philadelphia, Secretary and Career Connections Chairperson

### REPRESENTATIVE MATTERS

- Represented private equity-backed consumer finance company in connection with \$350 million acquisition and refinancing loan.
- Represented a private equity sponsor and its portfolio in connection with a series of acquisition financings of car wash businesses in excess of \$40 million.
- Represented a private equity company in connection with the acquisition financing of a direct to consumer beef company, with a debt component of over \$25 million.

### EDUCATION

J. D., cum laude, Notre Dame Law School, 2017

- *The Journal of College and University Law*, Staff Member
- Faculty Award for Excellence: Taxation of Business Enterprises

B.B.A., *magna cum laude*, Mississippi State University, 2014

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### ADMISSIONS

Pennsylvania

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### CLERKSHIPS

Summer clerkship, Maryland Office of the Attorney General--People's Insurance Counsel Division

- Represented a heat solutions company in the refinancing of its term loan and revolving loan in excess of \$200 million.
- Represented a private equity lender in connection with the purchase of \$24 million in secured convertible promissory notes from a private equity backed group of land management and appliance retail companies.
- Represented a private equity sponsor and its oil and gas industry portfolio company in connection with a \$330 million term loan and a \$75 million revolving loan.
- Represented a private equity sponsor in the acquisition financing of a dinosaur-themed exhibition including a senior secured loan from a private lender.
- Represented a biopharmaceutical company in connection with its \$35 million from a private technology finance company.
- Represented a private equity firm and its portfolio companies in the acquisition financing for a university hospital system.
- Represented a private equity sponsor and its portfolio company in a new \$100 million auto loan receivables backed financing.