



HEATHER R. BADAMI

PARTNER

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BIOGRAPHY

Heather R. Badami focuses her practice on corporate and securities law matters. She represents a wide array of public and privately held companies in connection with federal securities, corporate finance, corporate governance, and business matters which benefit from her 25 years of experience.

Client Experience

- Publicly traded companies in a variety of industries, such as—life sciences, insurance, energy, electronics, consumer products—regarding securities laws compliance and corporate governance
- Biotech and medical device companies—ranging from startup to Fortune 500—handling mergers and acquisitions, joint ventures, securities offerings, and general transactions
- Manufacturers of electronic components, packaging materials, and clothing—handling compliance matters, capital-raising, and commercial contracts
- Private equity firms with respect to their portfolio investments
- Startup businesses regarding transactions, corporate governance, and capital-raising

REPRESENTATIVE MATTERS

- Represented a public medical device company in connection with its \$20 million underwritten registered securities offering and ongoing securities compliance.
- Represented a real estate development company in connection with multiple securities offerings from \$3 million to \$8 million.

EDUCATION

J.D., University of Virginia School of Law, 1995

B.A., *magna cum laude*, Wellesley College, 1992

Université Aix-Marseille III/Institut d'Études Politiques, France, 1990-1991

Germantown Academy, 1988

ADMISSIONS

Pennsylvania

Washington D.C. (Currently Inactive)

- Represented a strategic buyer in connection with its acquisition of a technology and communications solutions provider for approximately \$11 million-plus additional cash and stock earn-out consideration.
- Represented a biotechnology company in its \$20 million securities offering.
- Represented a fashion company in its sale to a strategic acquirer through a stock purchase for approximately \$2 million.
- Represented a medical devices company in its offering of approximately \$5 million in convertible promissory notes.
- Represented a private lender in connection with the formation of a \$3 million special purpose fund for professional practice lending activities. Additionally represented the newly formed fund in securing a \$5 million warehouse line of credit to leverage its lending activities.

PRACTICE FOCUS

- Corporate Finance Transactions
- Public Offerings and Private Placements
- Federal Securities Laws Compliance
- Business & Commercial Transactions
- Mergers & Acquisitions
- Licensing & Technology Transactions
- Corporate Governance
- Corporate Compliance
- General Business & Corporate Counseling

NEWS

RCCB Announces New Leadership Election and Lawyer Promotions
Firm News, *RCCB*, March 21, 2024