



LAURA E. REINHOLD

COUNSEL

Conshohocken
lreinhold@rccblaw.com
office: 267.546.0115

BIOGRAPHY

Laura E. Reinhold is counsel in the corporate and business and real estate groups. Her practice covers a broad variety of corporate matters including mergers and acquisitions, private equity, emerging company financings, and general corporate counseling. In addition, she provides corporate counsel to real estate investment and development companies on fund formation and joint ventures to acquire, lease, develop, and dispose of commercial real estate. She is recognized by Pennsylvania Super Lawyers Magazine as a Rising Star in the business and corporate group from 2018 to the present.

Client Experience

- Real estate investment companies in the formation of single-purpose entities and joint ventures to acquire, redevelop, manage and sell real estate
- Sponsors of private investment funds with respect to fund formation, offering documents, and fund contracts
- Private equity firms and private companies in connection with stock and asset acquisitions
- Lenders and borrowers in commercial loan transactions secured by real estate
- Entrepreneurs and emerging companies in organizational and structuring matters, commercial agreements, equity and debt financing arrangements, and exits
- Venture capitalists in their investments in emerging companies

HONORS

Pennsylvania Super Lawyers *Rising Star*, 2018-Present

- Business & Corporate
Best Lawyers *Ones to Watch*, 2024
- Corporate Law
- Mergers and Acquisitions Law
- Real Estate Law

EDUCATION

J.D., *magna cum laude*, Georgia State University College of Law, 2010

B.A., *magna cum laude*, Emory University, Political Science and French, 2005

ADMISSIONS

Pennsylvania
Georgia

REPRESENTATIVE MATTERS

- In a cross-border transaction, RCCB represented dss⁺, a leading global provider of operations management consulting services based in Geneva, Switzerland, in the acquisition of U.S.-based ADS System Safety Consulting, LLC, including the rollover of a portion of the sale proceeds into an affiliate of dss⁺. The transaction positions dss⁺ to now have more than 1,200 full-service employees and experts serving its global client base. This was a strategic move for our client, and RCCB assisted with deepening the client's operational risk management capabilities, expanding its technical safety, security, and fire-protection engineering knowledge, and diversifying its services in the public transport, aviation, space, and autonomous and electric vehicle sectors.
- Represented a global provider of technology-enabled, on-demand interpretation services, in a growth investment valued at \$37+ million from a private investment and the related restructuring.
- Represented a technology platform, family office network and conference business acquired by a global financial services provider.
- Represented Open Ocean, a Finnish venture capital fund, in its \$10.5 million Series A investment in Surlogs, Inc., a U.S. healthcare information technology company.
- Advised a vertical farming company in connection with its initial \$1.5 million equity and debt offering.
- Advised a real estate investment company in a joint venture with a multifamily owner-operator to acquire and develop a multifamily housing complex and a related \$6 million securities offering to raise capital for the project.
- Represented a medical device company in connection with its \$6.8 million Series B and warrant offering and subsequent restructuring as a corporation.
- Represented a real estate investment firm in its acquisition of an interest in a joint venture and related \$8.2 million refinance a portfolio of seven multifamily properties.
- Advised a boutique real estate investment firm on the structuring and closing of a \$20 million fund with multifamily and mixed-use assets.
- Advised a venture capital firm in the transfer of assets of three investment funds into liquidating trusts.
- Advised a real estate investment company in a joint venture with a multifamily owner-operator to acquire and develop a multifamily housing complex and a related \$5.5 million securities offering to raise capital for the project.
- Represented a data analytics company in connection with its \$3 million Series B offering.
- Represented a network of veterinary hospitals in connection with the purchase of seven veterinary hospitals for approximately \$20.5 million and the related \$17 million acquisition financing.
- Represented a technology company that specializes in automated quality management systems in connection with its \$1.5 million Series A-1 offering.
- Advised a publicly held energy services holding company in connection with its acquisition of four solar energy-powered projects for \$2.8 million.

- Represented a family office in connection with its \$3 million investment in a direct indexing financial services company.
- Advised a publicly held energy services holding company in connection with its acquisition of a solar energy-powered project for \$7.5 million.
- Represented a medical device company in connection with its \$13 million Series C-2 offering.
- Represented a technology company that specializes in automated quality management systems in connection with its \$2.5 million Series A offering.
- Represented a real estate development company in connection with its \$10 million securities offering.
- Represented a real estate development company in connection with its \$14.5 million securities offering.
- Represented a national auto body and glass company in connection with the company's entry into the California market through the purchase of substantially all of the assets of a California-based auto body and repair business, including 39 locations, for approximately \$140 million.
- Represented a national auto body and glass company in connection with the company's purchase of substantially all of the assets of a Maryland-based auto body and repair business for approximately \$1.4 million.
- Represented a real estate development company in connection with its \$8 million securities offering.
- Represented a family business in connection with the sale of an automobile dealership for approximately \$16 million.
- Represented a national auto body and glass company in connection with the company's purchase of substantially all of the assets of a New Jersey auto body and repair business for approximately \$13.5 million.
- Represented a national auto body and glass company in connection with the company's purchase of substantially all of the assets of an Indiana auto body and repair business for approximately \$22 million.
- Represented a real estate company in connection with its purchase of commercial real estate in Rowley, Massachusetts for approximately \$1.2 million and a related \$960,000 mortgage loan. Along with the purchase and financing of the real estate, the firm represented the real estate company in a lease of the property to a third party.
- Represented a real estate company in connection with its purchase of commercial real estate in Nazareth, Pennsylvania for \$900,000 and a related \$630,000 mortgage loan. Along with the purchase of the real estate, the firm represented the real estate company in a lease of such property to a third party.
- Represented a real estate company in connection with its purchase of commercial real estate in Wheat Ridge, Colorado for \$15.5 million, where the sellers opted to rollover \$1.8 million of the purchase price into equity in the purchasing entity, and a related \$11 million mortgage loan. Along with the purchase and financing of the real estate, represented the real estate company in a lease of the property to a third party.
- Represented a trade school lender in connection with the company's refinance of its \$20 million revolving line of credit, the amendment, and restatement of its existing subordinated debt, and the issuance of a new \$3 million convertible note to investors.

- Represented a local healthcare services company in connection with its approximately \$6.6 million asset acquisition of another healthcare services company.
- Represented a national auto body and glass company in connection with the company's purchase of substantially all of the assets of a Pennsylvania auto body and repair business for approximately \$3.5 million.
- Represented a real estate development company in connection with its \$7 million securities offering.
- Represented a local car dealership in connection with the dealership's sale of substantially all of the assets to another local car dealership for approximately \$20 million.
- Represented a national auto body and glass company in connection with the company's purchase of substantially all of the assets of a New Jersey-based auto body and repair business for approximately \$2.7 million.
- Represented a biotech company in connection with the company's bridge note financing of up to \$1 million led by BioAdvance and private investors.
- Represented a real estate development company in connection with its \$6.9 million securities offering.

PRACTICE FOCUS

- Private Equity & Venture Capital
- Debt & Equity Financings
- Mergers & Acquisitions
- Business Formation and Corporate Governance
- Commercial Contracts

NEWS

Best Lawyers in America Recognizes Six Practices in New York and Pennsylvania in its "Best Law Firms" Report for 2024

Firm News, *Best Lawyers*®, November 2, 2023

Twenty-three RCCB Attorneys Recognized in 2024 Edition of the Best Lawyers in America

Firm News, *Best Lawyers*, August 17, 2023

Royer Cooper Cohen Braunfeld (RCCB) Announces Fourteen 2022 Pennsylvania Super Lawyers® and Rising Stars®

Firm News, May 26, 2022