



MATTHEW D. SHELL

COUNSEL

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BIOGRAPHY

Matthew D. Shell focuses his practice on strategic tax planning and counseling clients in a broad range of tax matters. He handles mergers and acquisitions, sophisticated tax strategies, international tax, state and local tax, business successions, tax credits, and other tax incentives, as well as estate planning, probate and trust administration, and family offices. Additionally, Matt has extensive experience advising tax-exempt organizations, including both public charities and private foundations. As such, he is experienced with donor-advised funds, supporting organizations, charitable trusts, and other complex charitable structures. Moreover, Matt has experience serving as outside general counsel for small businesses and advising on entity formation and legal administration matters.

EXPERIENCE

- M&A Tax Advisory
- International Tax Consulting
- State and Local Tax Compliance
- Business Succession Planning
- Tax Credits and Incentives
- Advisory for Tax-Exempt Organizations
- Outside General Counsel Services
- Family Office Service

HONORS

Super Lawyers Rising Star, 2017-2019
Oakland County Executive's 40
Under 40 Award, 2023

EDUCATION

B.S., Accounting, Western Michigan
University, 2005
M.S., Taxation, Walsh College, 2008
JD, Michigan State University College
of Law, 2011
LLM, Taxation, Georgetown
University, 2011
Licensed Certified Public
Accountant, Michigan, 2007

ADMISSIONS

Michigan, 2011 - Present
U.S. Tax Court

COMMUNITY & PROFESSIONAL

Director, Treasurer & Chair of Economic Vitality Committee, Lake Orion Downtown Development Authority (2019 - Present)

Director and Treasurer, Love INC of Northern Oakland County, Lake Orion, MI (2018 - Present)

Member of Operations Committee, Common Ground, Oakland County, MI (2012 - Present)

Member of Fundraising Committee, Loyola High School, Detroit, MI (2012 - 2019)

Director, Songs Against Slavery (2013 - 2018)