



TAYLOR SMITH LESLIE

COUNSEL

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BIOGRAPHY

Taylor Smith-Leslie focuses her practice on estate planning and trust and estate administration. She handles trusts and estates of all sizes, including multigenerational family trusts and those for nonprofit organizations. Additionally, she assists both new families and established families who need succession plans.

Client Experience

- Trusts and estates of all sizes
- Multigenerational family trusts
- Nonprofit organizations
- Succession plans

COMMUNITY & PROFESSIONAL

- Montgomery County Bar Association, Member
- Montgomery County Bar Association Middle School Civics Program, Volunteer
- Philadelphia Bar Association – Probate and Trust Law Section, Member

REPRESENTATIVE MATTERS

- Represented beneficiaries in a trust modification to obtain positive tax results.
- Represented executors of federally taxable estates.
- Assisted clients in the formation and administration of private foundations.

HONORS

Pennsylvania Super Lawyers *Rising Star*, 2018-Present

- Estate and Probate
Best Lawyers *Ones to Watch*, 2024
- Trusts and Estates

EDUCATION

Graduate, American College of Trust and Estate Counsel (ACTEC), Mid Atlantic Fellows Institute, 2022

LL.M., Taxation, With Distinction, Temple University, 2018

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The Faculty Award – Outstanding academic achievement in Taxation LL.M. program

J.D., *cum laude*, Temple University Beasley School of Law, 2014

B.A., *magna cum laude*, Villanova University, Political Science, 2011

B.S., *magna cum laude*, Villanova University, Mathematics, 2011

ADMISSIONS

Pennsylvania
New Jersey

- Obtained adjudications for fiduciaries regarding estate and trust administration.
- Created first-time estate plans for young families.

PRACTICE FOCUS

- Wills, Revocable Trusts, and Irrevocable Trusts
- Estate and Trust Administration
- Powers of Attorney and Living Wills
- Complex Gift, Estate, and Generation-Skipping Transfer Tax Planning
- Charitable Planning

INDUSTRIES

- Private equity & hedge funds
- Public & private companies
- Real estate owners & developers
- Technology
- Life sciences
- Family offices, banks, and trust companies

NEWS

RCCB Announces New Leadership Election and Lawyer Promotions
Firm News, *RCCB*, March 21, 2024

Best Lawyers in America Recognizes Six Practices in New York and Pennsylvania in its "Best Law Firms" Report for 2024
Firm News, *Best Lawyers®*, November 2, 2023

Twenty-three RCCB Attorneys Recognized in 2024 Edition of the Best Lawyers in America
Firm News, *Best Lawyers*, August 17, 2023

ROYER COOPER COHEN BRAUNFELD (RCCB) ANNOUNCES FOURTEEN 2023 PENNSYLVANIA SUPER LAWYERS® AND RISING STARS®
Firm News, *Super Lawyers*, June 5, 2023