

## 2007: ANOTHER BIG YEAR FOR OUR CLIENTS

 <p>Clean Energy Fuels Corp. (NASDAQ:CLNE) initial public offering of common stock</p>	 <p>Alcatel-Lucent purchase of Informiam, LLC</p>	 <p>National Technical Systems, Inc. (NASDAQ:NTSC) acquisition of United States Test Laboratory, LLC.</p>	 <p>Longs Drug Stores acquisition and/or exchange of stores in CA, NV, OR, WA, and HI</p>	 <p>Fidelity National Financial, Inc. (NYSE:FNF) acquisition of ATM Holdings, Inc.</p>	 <p>Advanced Scientific Concepts, Inc. Series A Preferred Stock offering</p>	 <p>One Industries, LLC transfer of assets to Triple 7 Group, Inc.</p>	 <p>California Portland Cement Company acquisition of B&amp;B Red-Mix Concrete, Inc.</p>
 <p>Overland Storage, Inc. acquisition of assets of Tavata Software Corporation</p>	 <p>Mobile Messenger private securities offering</p>	 <p>BJC Furniture, Inc. sale to La-Z-Boy, Inc. and Walz Enterprises, Inc.</p>	 <p>Endemol USA, Inc. acquisition of membership interests of Original Media, LLC</p>	 <p>Life Generations Healthcare, LLC recapitalization</p>	 <p>L-1 Identity Solutions, Inc. (NYSE:ID) acquisition of McClendon Corporation</p>	 <p>Marketing Software Company sale to Datagence, a subsidiary of V12 Holdings, Inc.</p>	 <p>Commerce Planet, Inc. (OTCBB:CPNE.OB) acquisition of Iventa Corporation</p>
 <p>Duckhorn Wine Company sale to an affiliate of GI Partners</p>	 <p>Retail Holdings Group, LLC joint venture with DE Shaw &amp; Co.</p>	 <p>ImpediMed Limited acquisition of Xitron Technologies, Inc.</p>	 <p>Norlaine, Inc. sale of stock by its shareholders to a subsidiary of SAS Financiere Cofrad</p>	 <p>Long-Lok Fasteners Corp. acquisition of Jack E. Marshall, Inc., d/b/a Bernic Screw Products</p>	 <p>Lynchval Systems Worldwide, Inc. sale of stock to Arrowpoint Technologies, Inc.</p>	 <p>Digital Orchid, Inc. recapitalization and preferred stock financing</p>	 <p>Bridgepoint Education, Inc. acquisition of the Colorado School of Professional Psychology</p>
 <p>Countrywide Home Loans, Inc. (NYSE:CFC) acquisition of certain branch office assets American Home Mortgage Corporation</p>	 <p>PGP Capital Advisors, LLC issuance of Preferred Membership Interests to East West Bank</p>	 <p>Allegro Mfg. Inc. sale of stock by its shareholders to a subsidiary of Conair Corporation</p>	 <p>Micro Memory, LLC sale of membership interests to VMETRO, Inc.</p>	 <p>SupplyEdge, Inc. d/b/a PCNAlert sale of assets to a subsidiary of IHS, Inc. (NYSE:IHS)</p>	 <p>Countrywide Home Loans, Inc. (NYSE:CFC) acquisition of certain branch office assets HomeBanc Mortgage</p>	 <p>Pacific Corporate Group equity investment in CMS Holdings Group, LLC</p>	 <p>Maly's of California, Inc. sale of assets to L'Oreal USA, Inc.</p>
 <p>Natel Engineering Co., Inc. acquisition of certain assets from Raytheon Company (NYSE:RTN)</p>	 <p>Deskmakers, Inc. acquisition of the assets of RJLA Officeworks</p>	 <p>The FRS Company issuance of Series A Preferred Stock to Oak Investment Partners XII, LP</p>	 <p>Madison/Graham Colorgraphics, Inc. sale of stock to Cenevo, Inc. (NYSE:CVO)</p>	 <p>USBX, Inc. sale of certain assets to Imperial Capital Group, LLC</p>	 <p>RF Magic, Inc. merger with Entropic Communications, Inc.</p>	 <p>Safety Systems Hawaii, Inc., Brandy Signs, Inc. and a division of One Shot Supplies, Inc. sale to an affiliate of Marwit Capital Partners II, L.P.</p>	 <p>Vision Medical Group, Inc. sale of assets to Crystal Vision Medical Center, Inc.</p>
 <p>Microslet, Inc. (OTCBB:MIS.OB) private placement of common stock</p>	 <p>Earl Scheib (ESHB:PK) acquisition of assets of ElectroBake Enterprises</p>	 <p>Vision Opportunity Management Fund PIPE investment into BPO Management Services, Inc. (OTCBB:BPOM.OB)</p>	 <p>Capital Six Funding, an Operating Series of Premier Mortgage Services LLC, sale of assets to First Commercial Corporation</p>	 <p>Metrocities Mortgage Corp. sale of its subsidiary Metrocities Mortgage, LLC to Prospect Mortgage Company, LLC</p>	 <p>Obagi Medical Products, Inc. (NASDAQ:OMPI) sale of stock by former Chairman/CEO to Fundamental Investment Group, a fund managed by UBS AG</p>	 <p>Ultra Pro LP sale to an affiliate of Marlin Equity Partners, LLC</p>	 <p>Longs Drug Stores Corporation (NYSE:LDG) sale of stores located in California and Colorado to Walgreen Co. (NYSE:WAG)</p>
 <p>Metro Mechanical, Inc. sale of stock to Johnson Controls, Inc. (NYSE:JCI)</p>	 <p>DGSE Companies, Inc. (AMEX:DGX) acquisition of Superior Galleries, Inc. (OTCBB:SPGR)</p>	 <p>Detection Logic Fire Protection, Inc. acquisition of Dialcom System Services, Inc.</p>	 <p>Sanders Industries acquisition of Ultracast, LLC</p>	 <p>Bison Capital Australia, LP (an affiliate of Bison Capital Equity Partners II, LP) acquisition of a minority interest in RWNZ Acquisition Co. Ltd.</p>	 <p>Presidio Medical Group, Inc. sale of assets to Mountain Health &amp; Community Services, Inc.</p>	 <p>New Century Warehouse Corp., subsidiary of New Century Financial Corp. (NYSE:NEW), sale of assets to Access Holdings Corporation</p>	 <p>Justice Design Group, Inc. sale to an affiliate of Waveland Investments</p>
 <p>International Rectifier Corporation (NYSE:IRF) sale of PCS Business to Vishay Intertechnology, Inc. (NYSE:VSH)</p>	 <p>Bison Capital Equity Partners II, LP investment in Precision Assessment Technology Corporation</p>	 <p>California Wholesale Material Supply, Inc. (CALPLY) sale to L&amp;W Supply, subsidiary of USG Corporation (NYSE:USG)</p>	 <p>Bison Capital Australia, LP (an affiliate of Bison Capital Equity Partners II, LP) sale of interest in RWA Holdings Pty Ltd. to a subsidiary of General Finance Corp (AMEX:GFN)</p>	 <p>Safeguard Scientifics, Inc. (NYSE:SFE) sale of Pacific Title &amp; Art Studio, Inc. to Global Post Ventures, Inc.</p>	 <p>Integrated Media Technologies, Inc. Series A Preferred Stock offering</p>	 <p>Venbrook Specialty Services, LLC purchase of a majority interest in AVI Risk Services, LLC and a minority interest in AVI Insurance Services, LLC</p>	 <p>Vantage Media Corp. financing led by Montgomery &amp; Co.</p>
 <p>George Elkins Mortgage Banking Company sale to an affiliate of Municipal Mortgage &amp; Equity, LLC (NYSE:MMA)</p>	 <p>Expedia, Inc. (NASDAQ:EXPE) acquisition of Smarter Living, Inc.</p>	 <p>Circle Food Products, Inc. and EZ Foods, Inc. sale of assets to Circle Foods, LLC, a subsidiary of Claridge, Inc.</p>	 <p>Stecroft Holdings, Inc. d/b/a Go Apply, Inc. sale to FNRES Holdings, Inc., a subsidiary of Fidelity National Financial (NYSE:FNF)</p>	 <p>VF Outdoor, Inc. acquisition of Eagle Creek, Inc.</p>	 <p>Kabillion, LLC sale of Membership Interests to EM.TV USA, Inc., an indirect wholly-owned subsidiary of EM.TV AG (XETRA:EV4)</p>	 <p>Universal Protection Services recapitalization</p>	 <p>Custom LeatherCraft Mfg. Co., Inc. recapitalization with Stephens Capital Partners, LLC</p>