

Bond Restructuring in the Age of COVID-19 - Positioning for the Opportunities to Come

Webinar
04.07.2020

Join us for a timely complimentary webinar as we address the bond restructuring arena in light of COVID-19.

Topics that will be discussed include:

1. Overview of various industry sectors (Aerospace, Hospitality, Healthcare, Municipalities, and Retail) facing near to medium term distress where debt restructurings may be necessary.
2. Key issues in analyzing restructuring alternatives
 - Available information
 - Identify holders
 - Deal structure
 - Restructuring triggers
 - Control and voting
 - Legal fees

Details:

Tuesday, April 7, 2020

11:00 a.m. - 12:00 p.m. PST

2:00 p.m. - 3:00 p.m. EST

Zoom Webinar

[CLICK HERE TO RSVP](#)

webinar details will be sent upon registration

Presented By:

Lawrence Larose, *Partner, Municipalities*, **Sheppard Mullin** (Moderator)

Larry Eppley, *Partner, Hospitality*, **Sheppard Mullin**

Rachel Tarko Hudson, *Partner, Retail*, **Sheppard Mullin**

Lucantonio Salvi, *Partner, Aerospace*, **Sheppard Mullin**

Adam Shipley, *Partner, Healthcare*, **Sheppard Mullin**

MCLE*

CA MCLE

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NY MCLE

This program has been approved in accordance with the requirements of the New York State Continuing Legal Education Board for a maximum of 1 credit hours which may be applied toward the Areas of Professional Practice requirement and is suitable for both transitional and non-transitional attorneys.

****You must attend the full webinar to receive credit.***

Questions? Please contact Lindsey Jacobson via email.

NEW!! Check out Sheppard Mullin's Coronavirus Insights Portal which now aggregates the firm's various COVID-19 blog posts on a broad range of topics. [Click here to view and subscribe.](#)