

Third Thursday Emerging Company Webinars

What's New in Seed Financings? A Look at "Lite" Preferred Stock

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What's New in Seed Financings? A Look at "Lite" Preferred Stock

Presented by **Riaz Karamali**, *Partner, Sheppard Mullin*

Thursday, April 21, 2011

12:00 p.m. - 1:00 p.m. (PDT)

There is a relatively new trend in the VC and angel community of using trimmed down Series A or "Series Seed" documents to make a small equity investment in a start-up company in lieu of using convertible notes. This webinar will cover the advantages and disadvantages of using a "Series Seed" structure for both founders and investors. We'll also discuss the technical contents of Seed investment documents the negotiating parameters for Seed rounds.

We hope you'll login for a timely and lively discussion!

This activity complies with standards for Minimum Continuing Legal Education prescribed by the California State Bar and is approved for 1.0 hour of MCLE credit. Sheppard, Mullin, Richter & Hampton LLP is a State Bar of California approved MCLE provider.

This program has been approved in accordance with the requirements of the New York State Continuing Legal Education Board for a maximum of 1 credit hour which may be applied toward the Areas of Professional Practice requirement, and is suitable for non-transitional attorneys.

The WebEx link and dial in will be e-mailed to you once you register. MCLE certificates will be distributed following the webinar.