

Roundtable With Your Finance & Bankruptcy Lawyers

Intercreditor Agreements – What and How to Negotiate Them to Get What You Need

05.22.2014

East Coast Program

Registration 12:00 p.m. - 12:30 p.m.

Program 12:30 p.m. - 2:00 p.m.

Sheppard Mullin

30 Rockefeller Plaza

39th Floor

New York, NY 10112

West Coast Program

Registration 9:00 a.m. - 9:30 a.m.

Program 9:30 a.m. - 11:00 a.m.

Sheppard Mullin

Four Embarcader Center

17th Floor

San Francisco, CA 94111

(CA presentation given via video conference)

Intercreditor Agreements are an important element of many types of financing transactions, where they are used to contractually establish payment, collateral and enforcement priorities among competing creditors of a common borrower. This program will discuss:

- Types of transactions in which intercreditor agreements are typically used
- Types of terms such agreements typically include
- How such terms can affect workout negotiations and bankruptcy proceedings

Presented by

William R. Wyatt, *Partner*, Sheppard Mullin

MCLE Credit (NY)

This program has been approved in accordance with the requirements of the New York State Continuing Legal Education Board for a maximum of 1.5 credit hours which may be applied toward the areas of professional practice requirement, and is suitable for both transitional and non-transitional attorneys. Sheppard, Mullin,

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MCLE Credit (CA)

This activity complies with standards for Minimum Continuing Legal Education prescribed by the California State Bar and is approved for 1.5 hours of MCLE credit. Sheppard, Mullin, Richter & Hampton LLP is a State Bar of California approved MCLE provider.

Questions? Contact Joanna Beckett at jbeckett@sheppardmullin.com or 212.643.3076.

Attorneys

William R. Wyatt

Practice Areas

Bankruptcy and Restructuring

Commercial Lending and Financial Transactions