

### Private Equity Team Represented Metal Trades in Sale to Arlington Capital Partners

01.25.2024

A Sheppard Mullin Private Equity team led Metal Trades, LLC, a critical provider of large-scale metal fabrication and ship repair services to the Navy, Army, and commercial customers, in its sale to private investment firm Arlington Capital Partners (“Arlington”). The sale is part of Arlington’s launch of Keel Holdings, LLC, a leading manufacturer of complex structures for the highest priority programs within the Navy, Army, and Air Force. Keel Holdings was formed through the merger of existing Arlington portfolio company Pegasus Steel and the recently completed acquisitions of Metal Trades and Merrill Technologies Group.

The Sheppard Mullin deal team that represented Metal Trades was led by partner Shon Glusky and associate Matt Silverstein, special counsel Carol Archer and associate Brett Uslaner. Invaluable assistance was provided by Dmitriy Chelnitsky, Sean Kirby, Josh McLane, Michael Leake, Kari Rollins, Keith Szeliga, Olivier Theard and Carlo Van den Bosch, and associates Jordan Golden, Julia Kadish, Deena Muzafar and Michael Thaxter.

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