

Corporate Practice Advises Meritage Homes Corporation in \$575 Million Convertible Notes Offering

05.14.2024

Sheppard Mullin represented Meritage Homes Corporation (NYSE: MTH), the fifth largest homebuilder in the U.S., in its offering and sale of \$575 million aggregate principal amount of 1.75% Convertible Senior Notes, due 2028. This amount includes the exercise in full by the initial purchasers of their option to purchase up to an additional \$75 million aggregate principal amount of notes.

The Sheppard Mullin deal team that advised Meritage Homes was led by partners John Tishler, Lindsay Ferguson, Michael O'Brien, Aaron Levy and associates Patrick Quine and Shane Killeen. Tax aspects of the deal were led by partner Niya Tang.

[Click here to read the press release.](#)

Attorneys

Lindsay H. Ferguson

Shane J. Killeen

Aaron Levy

Michael P. O'Brien

Patrick C. Quine

Niya Tang

John D. Tishler

Practice Areas

Corporate

Corporate Tax