

Sheppard Mullin Advised Red Cat Holdings in Registered Direct Offering

06.18.2025

The firm represented Red Cat Holdings, Inc. (Nasdaq: RCAT), a drone technology company integrating robotic hardware and software for military, government and commercial operations, in its registered direct offering of \$46.75 million of its common stock.

The deal team that advised Red Cat was led by Corporate Practice Group Co-Leader John Tishler and partner Alex Schwartz and included partner Chad Enszt and associates Shane Killeen, Nicholas Pappas and John Woodrum.

For more details, read Red Cat's press release [here](#).

Attorneys

Chad R. Enszt

Shane J. Killeen

Nicholas J. Pappas

Alexander M. Schwartz

John D. Tishler

John Woodrum II

Practice Areas

Capital Markets

Corporate

Industries

Aerospace, Defense & Government Services