

Sheppard Mullin Advised Red Cat Holdings in an Underwritten Offering

09.22.2025

Sheppard Mullin advised Red Cat Holdings, Inc. (Nasdaq: RCAT), a U.S.-based provider of advanced all-domain drone and robotic solutions for defense and national security, in its underwritten offering of \$150 million of its common stock.

The Sheppard Mullin team that advised Red Cat was led by Corporate Practice Group Co-Leader John Tishler and partner Alex Schwartz and included partner Chad Ensz and associates Shane Killeen and John Woodrum.

[Read the press release here.](#)

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Practice Areas

Corporate