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Press Releases

Sheppard Mullin Represents Canterbury Consulting Incorporated In Two New Funds

06.22.2020

Sheppard, Mullin, Richter & Hampton LLP represented Canterbury Consulting Incorporated on the formation of two private investment funds.

Canterbury is a Newport Beach-based investment adviser that advises on \$24.0 billion in assets for endowments, foundations, healthcare organizations, and families. Canterbury's Core Bond Fund raised a total of \$350 million as of its most recent closing. The Core Bond Fund focuses on investments in investment grade fixed income securities providing attractive yields.

Canterbury's PC Fund raised a total of \$82 million as of its most recent closing. The PC Fund focuses on investments in pooled investment vehicles having a focus on long-term private equity investments.

The Sheppard Mullin team was led by partner Ben Kwon (Private Funds) and included partners Frank Dworak (Tax) and Michael Chan (ERISA); special counsel Daniel Clausen (Private Funds); and associate Allen Babajanian (Private Funds).

Attorneys

Michael Chan

Daniel L. Clausen

Frank W. Dworak

Practice Areas

Corporate

Investment Management