

Sheppard Mullin Capital Markets Team Advises on 14 Transactions in 2 Weeks, Raising More than \$695 Million in Gross Proceeds

Transactions Ranged from PIPE Financings, Follow-On Public Offerings to IPOs

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Sheppard Mullin's Capital Markets team acted as counsel on 14 transactions raising more than \$695 million in gross proceeds, all of which closed between February 5-17, 2021. In all, the team worked on transactions in which they represented three Placement Agents (on five Registered Direct Offerings); four Underwriters (on one IPO and three Follow-On Public Offerings); and five Issuers on Public and Private Offerings (one SPAC IPO, one Follow-On Public Offering, two Registered Direct Offerings, and one PIPE Financing).

The transactions ranged from a \$4.276 million PIPE Financing to a \$225 million SPAC IPO. The Sheppard Mullin attorneys involved in the transactions included partners Jeffrey Fessler, Richard Friedman, Stephen Cohen and John Hempill; associates Justin Anslow, Nazia Khan, Alex Yarbrough, Taylor Ashton, Seth Lemings and Yuanmei Liu; attorney Emily Mastoloni; and law clerk Brett Uslaner.

- Represented the Placement Agent in connection with **Luokung Technology Corp.'s** \$100 million registered direct offering of common stock and warrants (February 17)
- Represented the Issuer in connection with **Hepion Pharmaceuticals, Inc.'s** \$88.4 million public offering of common stock (February 16)
- Represented the Underwriter in connection with **Alkido Pharma, Inc.'s** \$75 million bought deal offering of common stock (February 16)
- Represented the Underwriter in connection with **Virpax Pharmaceuticals, Inc.'s** \$18 million Initial Public Offering of common stock (February 16)
- Represented the Issuer in connection with **Astrotech Corporation's** \$9.248 million registered direct offering (February 8)
- Represented the Placement Agent in connection with **Arch Therapeutics, Inc.'s** \$6.9 million PIPE Financing of common stock and warrants (February 11)
- Represented the Placement Agent in connection with **MICT, Inc.'s** \$60 million registered direct offering of common stock and warrants (February 11)
- Represented the Placement Agent in connection with **Luokung Technology Corp.'s** \$15 million registered direct offering of common stock and warrants (February 11)
- Represented the Issuer (SPAC) in connection with **Goal Acquisition Corp.'s** \$225 million Initial Public Offering of units and listing on Nasdaq (February 10)

- Represented the Issuer in connection with **Silo Pharma, Inc.'s** \$4.276 million PIPE financing of common stock and warrants (February 9)
- Represented the Underwriter in connection with **Hancock Jaffe Laboratories, Inc.'s** \$41.4 million public offering of common stock and warrants (February 9)
- Represented the Underwriter in connection with **Ideal Power, Inc.'s** \$23 million public offering of common stock (February 8)
- Represented the Issuer in connection with **Genprex, Inc.'s** \$25 million registered direct offering (February 8)
- Represented the Placement Agent in connection with **Luokung Technology Corp.'s** \$5 million registered direct offering of common stock and warrants of (February 5)

Attorneys

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Practice Areas

Capital Markets

Corporate

Industries

Blockchain

Blockchain and Fintech

Energy, Infrastructure and Project Finance

Life Sciences