

Sheppard Mullin Advises Signet Healthcare Partners, Beaumont Juice, Sidus Space And Others In Recent Deals

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Sheppard Mullin's Corporate practice has closed a variety of deals and transactions over the past few months:

Financings

- Represented private equity firm **Signet Healthcare Partners** in a \$24 million Series B investment in Paragonix Technologies, Inc., a leading developer and manufacturer in the organ transplant industry. The deal team was led by partners Shon Glusky, special counsel Carol Archer and associates Mark Kahn and Christina Nguyen. (March 7)

Mergers & Acquisitions

- Advised **Beaumont Juice, LLC** (d/b/a Perricone Farms), a U.S.-based leading manufacturer of high quality, fresh squeezed juice products, in the sale to an affiliate of Trivest Partners, a leading private equity source for founder and family-owned businesses. The deal team was led by partner James Thompson and associates Rambod Peykar and Jay Lee. Invaluable assistance was provided by partners Michael Chan, Dmitriy Chelnitsky, John Crisp, Frank Dworak and Sascha Henry and associates Coby Shirazi and Michael Weissnar. (December 27)
- Represented **BigTinCan Holdings Limited** (ASX:BTH), a leading information technology company, in its \$1.2 million acquisition of SalesDirector.ai, Inc., a privately held company developing and selling data capture and intelligence platforms. The deal team was led by partners Chad Ensz and Adam Rosenthal. (December 28)
- Advised **Silver Health Care**, a New Mexico-based multi-specialty medical practice, in the sale of its non-clinical assets and implementation of management services relationship to Rise Health, a primary care platform that leverages technology to support providers in taking full financial risk. The deal team was led by partner John Golembesky and associates Kirstin Smith and Ari Stobaugh. (December 5)
- Represented **Utegration LLC**, a Houston-based full-service consulting and solutions provider specializing in SAP® technology and SAP-certified products for the energy and utilities sectors, in its sale to Cognizant Technology Solutions Corp. (Nasdaq: CTSI), a provider of information technology consulting and business process outsourcing services. The deal team was led by partner James Thompson and included partners Eric Altman, Mike Baranovic, Leo Caseria, Dmitriy Chelnitsky, David Gallacher, John Hempill, Justin Hepworth, Claudia Hinsch, Sean Kirby, Fatema Merchant, Niya Tang, Olivier Theard, Reid Whitten and Daniel Yannuzzi, special counsel Malika Levarlet, associates Karl Buhler and Christina Nguyen, attorneys Patrick Hao and Meghan Lombardo and law clerk Anushna Das. (December 19)

Public Offerings

- Advised **Sidus Space, Inc.**, a manufacturing, assembly, integration and testing facility focused on commercial satellite design, manufacture, launch and data collection, in its \$5.2 million underwritten public offering. The deal team that represented was led by partner Jeffrey Fessler, special counsel Sean Reid and associate Emily Mastoloni. (February 2)
- Represented **WestPark Capital, Inc.**, a full-service investment banking and securities brokerage firm, as sole placement agent in connection with the \$6.5 million public offering of shares of common stock and concurrent private placement of warrants of EBET, Inc., a leading provider of advanced wagering products and technology. The deal team was led by partner Richard Friedman, special counsel Sean Reid and associates Nazia Khan and Emily Mastoloni. (February 6)

Private Placements

- Advised **Hoth Therapeutics, Inc.** (NASDAQ: HOTH), a patient-focused biopharmaceutical company, in connection with a \$10 million private placement of Common Stock. The deal team was led by partner Richard Friedman and included partner Stephen Cohen, special counsel Sean Reid and associate Nazia Khan. (January 3)

Attorneys

Eric L. Altman

Carol Archer

Michael J. Baranovic

Karl Buhler

Leo Caseria

Michael Chan

Dmitriy Chelnitsky

Stephen A. Cohen

John G. Crisp

Frank W. Dworak

Chad R. Ensz

Jeffrey J. Fessler

Richard A. Friedman

Shon E. Glusky

John F. Golembesky

Patrick H. Hao

John R. Hempill

Sascha Henry

Justin J. Hepworth

Claudia L. Hinsch

Mark Kahn

Nazia J. Khan

Sean J. Kirby

Sangjun (Jay) Lee

Malika Levarlet

Emily Mastoloni

Fatema K. Merchant

Christina M. Nguyen

Rambod Peykar

Sean Reid

Adam R. Rosenthal

Coby I. Shirazi

Kirstin R. Smith

Ariana R. Stobaugh

Niya Tang

Olivier F. Theard

James J. Thompson

Michael H. Weissnar

Reid Whitten

Daniel N. Yannuzzi

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