

AGENDA

M&A Boot Camp

STINSON

- NOON** | **OPENING REMARKS**
Jack Bowling (Stinson LLP)
- 12:05 P.M.** | **STATE OF THE M&A MARKET**
Cory Hill (Perella Weinberg Partners) and Paul Perea (Tudor, Pickering, Holt & Co.)
- 12:25 P.M.** | **NEGOTIATING LETTERS OF INTENT/INDICATIONS OF INTEREST**
David Jenson (Stinson LLP) and Tessa Trelz (Stinson LLP)
- 12:50 P.M.** | **TAX CONSIDERATION IN STRUCTURING AN M&A TRANSACTION**
Jay Simpson (Stinson LLP), Thomas Molins (Stinson LLP) and Adam Smith (KPMG)
- 1:20 P.M.** | **NAVIGATING THE ANTITRUST REVIEW PROCESS**
Peter Schwingler (Stinson LLP) and Jonathan Ripa (Stinson LLP)
- 1:50 P.M.** | **BREAK**
- 2:00 P.M.** | **REPRESENTATION AND WARRANTY INSURANCE**
David Jennings (Stinson LLP), Josh Halpern (Lockton) and Annie Heiss (Lockton)
- 2:30 P.M.** | **ENVIRONMENTAL DUE DILIGENCE**
Robert Devolve (Stinson LLP) and Micah Revell (Stinson LLP)
- 2:55 P.M.** | **PURCHASE PRICE ADJUSTMENTS**
Patrick Respeliere (Stinson LLP) and Tony Burzinski (KPMG)
- 3:20 P.M.** | **SPAC DEVELOPMENTS**
Tony Burzinski (KPMG)
- 3:45 P.M.** | **BREAK**
- 3:55 P.M.** | **NEGOTIATING TRANSITION SERVICES AGREEMENTS**
Jennifer Cooke-Yin (Stinson LLP) and Eric Mikkelsen (Stinson LLP)
- 4:20 P.M.** | **ACTIVIST INVESTORS AND THEIR IMPACT ON THE M&A MARKET**
Jack Bowling (Stinson LLP) and Stephen Quinlivan (Stinson LLP)
- 4:40 P.M.** | **BOARD CONSIDERATIONS IN APPROVING AN M&A TRANSACTION**
Scott Gootee (Stinson LLP) and David J. Kim (Stinson LLP)