

## Private Equity

Our attorneys understand the nuances involved in complex private equity transactions across a wide range of industries and have substantial experience representing clients across the spectrum of private equity matters, including in acquisitions and investments ranging in the middle market up to multibillion dollar transactions, structuring complex tax-efficient investment vehicles and representing limited partners in their fund investments.

Clients of Stinson's Private Equity practice include:

- Leveraged buyout (LBO) funds
- Growth equity funds
- Mezzanine investment funds
- Institutional investors
- Portfolio companies

Attorneys in the Private Equity practice represent these clients in connection with a wide range of matters, including:

### **ACQUISITION, INVESTMENT AND DIVESTMENT TRANSACTIONS**

Attorneys in the Private Equity practice have significant experience representing private equity funds and co-investors in connection with a wide variety of domestic and cross-border acquisition, investment and divestment transactions, including:

- Leveraged buyouts
- Control position and minority interest acquisitions
- Co-investment transactions
- Consortia arrangements
- Private investments in public companies
- Take-private transactions

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- Acquisitions from bankruptcy
- IPO exits

### FINANCING TRANSACTIONS

Our attorneys assist clients in connection with acquisition and investment-related financing transactions, including:

- Secured and unsecured financings
- Syndicated and non-syndicated bank financings
- High-yield debt financings
- Mezzanine debt financings
- Bridge debt financings

### FUND FORMATION, TAX STRUCTURING AND COMPLIANCE

Attorneys in the Private Equity practice represent private equity fund sponsors in connection with various formation and compliance matters, including:

- Fund structuring and formation
- Capital formation
- Negotiation of side letters with institutional investors
- Compliance with, and exemptions under, the Investment Advisers Act of 1940 and the Investment Company Act of 1940
- Investment adviser registration
- U.S. Securities and Exchange Commission (SEC) and state securities commission examinations and inspections
- Anti-money laundering compliance

### INSTITUTIONAL LIMITED PARTNER/MEMBER INVESTMENTS

Stinson attorneys represent institutional investors in connection with making investments in private equity funds, including:

- Fund due diligence
- Review of fund organizational and governance documents
- Negotiation and documentation of side letter arrangements

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- Co-investment transactions

### PORTFOLIO COMPANY COMPLIANCE AND “ADD ON” ACQUISITIONS

Attorneys represent portfolio companies of various private equity funds in connection with the following matters:

- Corporate governance
- Operational legal compliance
- “Add on” acquisition transactions
- Divestments of non-core assets
- Refinancing and recapitalizations
- Executive compensation and employee incentive plans

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### RELATED CAPABILITIES

Corporate Finance

Environmental & Natural Resources

Governance, Risk & Compliance

Intellectual Property & Technology

Investment Management

Labor, Employment & Benefits

Mergers & Acquisitions

Public Companies, Securities & Capital Markets

Real Estate & Public Finance

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# Private Equity

Venture Capital & Emerging Companies

## NEWS

Stinson Welcomes M&A Partner John Willding to Dallas Office, Bolstering Corporate Finance Bench  
05.14.2024

Stinson Attorneys Examine Role of Private Equity in Health Care M&A, Provide Guidance for Mitigating Antitrust Risk in *Law360*  
05.10.2024

Stinson Attorneys Advise Highmount Capital in Strategic Partnership with Dude Perfect  
04.16.2024

Cicala Explores Evolving Landscape Surrounding Basel III Capital Requirements in *American Banker*  
04.15.2024

Bowling, Respeliers Recognized as Top M&A Attorneys by Missouri Lawyers Media  
04.10.2024

Private Equity, Corporate M&A Attorney Ethan Mark Returns to Stinson in Minneapolis  
04.04.2024

Jeetander Dulani Discusses Biden's Antitrust Policies, Diversity in Competition Law on The Legal 500 Podcast  
03.25.2024

Stinson M&A Attorneys Analyze Delaware Court Ruling Invalidating Stockholder Agreement in *New York Law Journal*  
03.18.2024

Kirk Doan Recognized as Leading Health Care Attorney by Missouri Lawyers Media  
03.13.2024

Stinson Attorneys Analyze CTA vs. NYLTA in *Bloomberg Law* as Federal Ruling Could Impact Similar State Laws  
03.12.2024

Despite District Court Challenge, CTA Still Relevant, Zack Taylor Says in *Kansas City Business Journal* Article  
03.11.2024

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*Super Lawyers'* 2024 Colorado Lists Features Three Stinson Attorneys

03.01.2024

Zack Taylor Featured in *Minnesota Lawyer's* Breaking the Ice Series

02.23.2024

Impact, Compliance and Role of CLNs Explored by Stinson Finance Attorney in *Bloomberg Law*

02.22.2024

Quinlivan Recognized by *Minnesota Lawyer* as a Top M&A Attorney

01.25.2024

Six Attorneys Elected to Partnership at Stinson in 2024

01.09.2024

Jack Bowling Named to Inaugural *Legal 500* M&A Powerlist

11.03.2023

*Law360* Highlights Myrin Joining the Firm in Dallas

09.29.2023

Stinson Adds to Dallas Real Estate Bench with Arrival of Marc Myrin

09.18.2023

Stinson Real Estate and Finance Partner Talks South Florida CRE, Private Capital in *Daily Business Review*

08.01.2023

*Law360* Highlights Stinson's Corporate Finance Bench with News of Larsen and Ziegler Joining the Firm

08.01.2023

Quinlivan Talks to *The Wall Street Journal* as New SEC Buyback-Disclosure Rule Incites Concerns, Questions

05.05.2023

Stinson's Respeliers One of 30 Named to M&A POWER List in Missouri

04.12.2023

Stinson's Michael Kaplan Recognized in *St. Louis Small Business Monthly's* "Top 100" Edition

04.03.2023

Kaplan Recognized by *St. Louis Small Business Monthly* on 2023 "Best M&A Providers" List

03.01.2023

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Gillespie Elected to Partnership Two Years After Joining Stinson in Denver

02.22.2023

*Minnesota Lawyer* Recognizes Quinlivan on POWER 30: M&A List

01.26.2023

WSJ's Morning Risk Report Features Steve Quinlivan on New SEC Commissioners, Climate Disclosure Rule

06.22.2022

Steve Quinlivan Provides Commentary to *Law360*'s Review of SEC Guidance on Ukraine Disclosures

05.05.2022

Steve Quinlivan Talks to *The Wall Street Journal* as Shareholder Voices Grow Louder with Help from SEC

02.11.2022

Stinson Represents Bedford Technology in Sale to Tangent Technologies

05.06.2020

### PUBLICATIONS

Should Investors be Wary of Esports Arenas? Traditional Stadium Litigation Hints at Risk

11.11.2020

An Overview: Colorado's Expansion into Legalized Sports Wagering

11.11.2020

IRS Releases Carried Interest Proposed Regulations

08.06.2020

Private Equity Firm Proves Strategy was Entirely Fair

06.23.2020

Shareholder Representative Provision Precludes Discovery From Selling Shareholders

06.12.2020

Chancery Discusses Privilege Waiver in Context of Asset Purchase

06.11.2020

DOL Provides its View on Private Equity Investment Exposure in Defined Contribution Plans

06.09.2020

Impact of Coronavirus (COVID-19) on M&A and Private Equity

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03.25.2020

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