

Real Estate Lending

Our nationally ranked real estate lending attorneys represent lenders and borrowers nationwide across the full spectrum of real estate secured lending transactions, including multi-state transactions and loans secured by shopping centers, office buildings, multifamily dwellings, industrial facilities, residential communities, mobile home parks, mini-storage facilities, ski resorts, water parks, vineyards and wineries, hotels, golf courses and agribusinesses.

We bring extensive knowledge of real estate finance to structure, negotiate and close all types of equity and debt transactions. Our attorneys serve as local counsel in multistate loan transactions and as regional counsel for lender clients. The firm has offices throughout the Midwest and can assist clients in many states, including Arizona, Colorado, Kansas, Minnesota, Missouri and Texas. Banks, insurance companies and other institutional lenders, mortgage brokers and mortgage bankers, as well as borrowers, rely on our deep understanding of real estate lending and our successful track record with countless multimillion-dollar loan transactions to accomplish market-leading projects that optimize risks and rewards for all parties concerned.

We help lenders establish consumer loan programs and represent borrowers and lenders in low-income housing transactions, including HUD-insured loans, and in transactions involving the issuance of GNMA securities and low-income housing tax credits. We are also experienced in lender liability, environmental hazards, and other challenging issues that arise in the context of sophisticated real estate lending transactions.

Firm attorneys can also assist clients in transactions involving bond financing and development incentives such as tax increment financing.

EXPERIENCE

Our notable real estate lending experience includes:

- Secured a \$36 million loan for the John Hancock Tower Observatory vertical subdivision parcel in Chicago.
- Structured a \$165 million construction loan and permanent financing for multiple water parks in Texas and Kansas.

Real Estate Lending

- Negotiated \$100 million-plus loan to Peak Resorts' multi-property ski resorts.
- Handled complex real estate loans for conduit lenders across the U.S., including Bank of America, N.A., Barclays PLC and Citigroup Global Markets Realty Corp.
- Represented lender in a \$25 million project involving low-income housing tax credits, federal historic tax credits, state historic tax credits, municipal bonds, public agency grants and conventional loan financing.
- Won favorable judgment reforming national lender's deeds of trust upheld on appeal, appellate court adopting arguments and authorities of respondent's brief.
- Represented construction lender on over 20 low-income housing tax credit properties in 15 states in the last three years.
- Represented construction lenders on projects such as regional shopping malls, mixed-use developments, high-rise office buildings, nursing homes, senior housing and apartment complexes involving numerous public development incentives.
- One of only a handful of firms nationally that represents the community development lending branch of a large national bank in its state and federal low-income tax credit construction and permanent finance program.
- Counsel to some of the country's largest financial institutions, as well as local community banks and REITs, in complex real estate and construction loans.
- Represent lenders and borrowers in connection with HUD insured loans (including sale of participation interests), Fannie Mae loan transactions, the issuance of GNMA mortgage backed securities and transactions involving the Missouri Housing Development Commission.
- Assisted non-profit client with refinancing involving a combination of tax-exempt bond financing and bank financing.

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RELATED CAPABILITIES

Distressed Commercial Real Estate

FinTech, Payments & Financial Products

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Real Estate & Public Finance

Public/Private Partnerships, Finance & Incentives

Real Estate Litigation

Real Estate Investment Trusts

NEWS

Stinson Attorneys Advise Elevate Cannabis in Securing Multimillion-Dollar Funding for Missouri Market Expansion

05.10.2024

Super Lawyers' 2024 Colorado Lists Features Three Stinson Attorneys

03.01.2024

Bell Explores SAFER Banking Act, Provides Insight on Banking for the Cannabis Industry in *Law360*

01.17.2024

Denver's Mile High Magazine Recognizes Bayles, Botts as Top Attorneys

01.04.2024

Stinson Recognized as a Top Real Estate Law Firm in Best of the Best Rankings

12.27.2023

Law360 Highlights Myrin Joining the Firm in Dallas

09.29.2023

Stinson Adds to Dallas Real Estate Bench with Arrival of Marc Myrin

09.18.2023

Stinson Real Estate and Finance Partner Talks South Florida CRE, Private Capital in *Daily Business Review*

08.01.2023

Three Denver Attorneys from Stinson Recognized by *Super Lawyers* in 2023 Top Lists

03.03.2023

Gillespie Elected to Partnership Two Years After Joining Stinson in Denver

02.22.2023

Stinson Serves as Legal Counsel in Innovative Redevelopment of Historic Rock Island Bridge

02.16.2023

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Stinson #3 in *Midwest Real Estate News*' Best of the Best 2022 Rankings

01.03.2023

LaSala, Treeman Serve as Legal Counsel in Development of Overland Park's Bluhawk Complex

12.07.2022

Chris Frantze Serves as Legal Counsel in Renewal of Historic Downtown KC Building

11.23.2022

Stinson's Denver Office Grows with Addition of Mark Bell, New Banking and Financial Services Partner

07.05.2022

Anderson, Marino Discuss What Landlords Need to Know Concerning Eviction Regulations in *Texas Multifamily & Affordable Housing Business*

06.14.2022

Ashley Anderson, Erin Marino to Speak on Commercial Leasing Lessons at DBA Meeting

06.02.2022

Stinson Serves as Lead Counsel to Maxus Properties in Sale of Multifamily Complexes

03.29.2022

Ashley Arroyo, Andrew Gillespie Discuss Material and Labor Shortage Risks for Developers in *Colorado Real Estate Journal* Article

03.22.2022

Stinson Attorneys Named to 2022 Colorado *Super Lawyers* and Rising Stars

03.10.2022

Karl Phares Details Cooperative Ownership as an Alternative to Affordable Housing in *Law360* Article

03.02.2022

Todd LaSala Named to Commercial Real Estate Hall of Fame

02.16.2022

Stinson Represents Liberty Landing Cooperative in Securing Affordable Housing through Resident Owned Communities

01.13.2022

Erin Marino and Ashley Anderson Discuss Current Trends in Texas Real Estate and the Future for Evictions in *The Texas Lawbook*

12.30.2021

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Midwest Real Estate News Ranks Stinson in "Best of the Best 2021"

12.03.2021

Stinson Partners Laura Nelson and Iain Johnson Recognized as Up & Coming Attorneys by *Minnesota Lawyer*

07.16.2021

Todd Phelps Named to Commercial Real Estate Hall of Fame

02.03.2021

Stinson Ranks Among Top Firms in *Midwest Real Estate News'* 2020 Best of the Best Rankings

10.12.2020

PUBLICATIONS

Paycheck Protection Program - What Has Changed?

02.03.2021

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