

Adam D. Maier

PARTNER

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Office: Minneapolis



Adam applies his prowess in finance and the law to help clients successfully navigate the complexities of the highly regulated banking and financial services industry.

Adam focuses his deep knowledge of banking and financial services law on the business interests and growth strategies of financial institutions and their owners. He advises financial institutions in a broad range of strategic transactions, including buying and selling banks and branches, de novo charters, forming holding companies, raising capital and reorganizations.

In a constantly changing regulatory environment, Adam represents financial institutions before state and federal regulatory authorities and strategizes on complex regulatory investigations and approvals for new products. He also counsels on commercial, real estate and asset-based financing arrangements and analyzes legal issues arising under the Uniform Commercial Code, regulatory laws and the U.S. Bankruptcy Code.

EXPERIENCE

Adam represented the successful purchaser in the only Bankruptcy Code § 363 bank acquisition in Minnesota history.

PRACTICES & INDUSTRIES

Banking & Financial Services
Commercial Lending
Corporate Finance
Bank M&A and Capital Markets

ADMISSIONS

Minnesota
U.S. District Court for the District of
Minnesota

EDUCATION

Hamline University School of Law (Mitchell
Hamline School of Law), J.D., *magna cum
laude*, 2006

- *Hamline Law Review*, Articles Editor,
2005-2006

University of Wisconsin-Superior, B.S.,
Finance, 2003

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Adam D. Maier

He helps financial institutions structure, document and enforce secured transactions and represents clients in the purchase and sale of financial assets, including interests in pools of commercial and consumer loans.

Adam serves as corporate trustee to national financial institutions in connection with U.S. and multinational high yield and investment grade debt offerings including Rule 144A and Regulation S offerings.

He served as trustee's counsel on over \$50 billion in corporate debt offerings which included U.S. and United Kingdom issuances.

Adam's clients reap the benefits of his judicial externship to the Honorable Michael J. Davis of the U.S. District Court for the District of Minnesota, focused on professionalism, advocacy and strong legal arguments.

He forges strong professional alliances and garners in-depth industry knowledge through hands-on participation in premier Midwest banking associations.

Adam gives back to the community through his involvement in youth sports. A well-rounded family man, he enjoys playing hockey and coaching his two sons and two daughters in youth association and AAA hockey.

RECOGNITIONS

Selected to the Minnesota *Super Lawyers*® Rising Stars list, 2013-2020

Honored as an "Up & Coming Attorney" by *Minnesota Lawyer*

PROFESSIONAL & CIVIC ACTIVITIES

Bank Holding Company Association

Western Independent Bankers

Independent Community Banks of North Dakota

Bakken Oilers Hockey, Inc., Board of Directors

Roseville Youth Hockey Association, Inc., Board of Directors

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NEWS

Maier Talks Bank M&A, 2024 Regulatory Environment in *Bank Director* Video

10.31.2023

Stinson Ranked Among Top Firms in S&P Global's Year-End Banking Tables; Wraps Up 2022 with 12 M&A Transactions

03.29.2023

HomeStreet Bank Completes Acquisition of Three Branches in Southern California; Stinson Serves as Legal Counsel

02.15.2023

HomeStreet Bank Announces Acquisition of Three California Branches; Stinson Serves as Legal Counsel

10.25.2022

Bank of Idaho Acquisitions Close; Stinson Serves as Legal Counsel

08.01.2022

Stinson Represents Bank of Idaho in \$53.25 Million Stock Offering and HomeStreet Bank Branch Acquisitions

05.12.2022

Stinson's Bank M&A and Capital Markets Divisions Wrap Up 2021 With 13 Transactions

02.01.2022

Adam Maier Featured by *Bank Director* on What 2022 Could Hold for Bank M&A

11.02.2021

Adam Maier Discusses Employee Vaccine Requirements in *The Financial Brand*

08.16.2021

Adam Maier Talks Vaccine Dilemma in *Bank Director* Article

07.01.2021

Stinson's Bank M&A and Capital Markets Divisions Wrap Up 2020 With 13 Transactions

01.19.2021

Adam Maier Speaks to Subordinated Debt Options in *Bank Owner*

01.06.2021

Adam Maier Talks Opportunities for Banks in 2021 with *Bank Director*

12.01.2020

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Stinson Represents Bank of Idaho Holding Co. in Completing Subordinated Notes Offering
09.01.2020

Stinson Attorneys Named to 2020 Minnesota *Super Lawyers* and Rising Stars
07.20.2020

Adam Maier Featured in *Bank Director* Video on Community Bank M&A
01.28.2020

SPEAKING ENGAGEMENTS

“Successful Approaches for Strategic Growth,” Bank Directors Acquire Or Be Acquired Conference,
January 2023

“Looking Ahead: M&A Opportunities Post COVID-19,” Bank Directors Acquire Or Be Acquired
Conference, January 2021

“How High is the Risk? Banking the Legal Cannabis Industry,” ICBA Live, March 2020

“Subdebt—What it Means for Your Capital Planning,” 2016 Bank Holding Company Association Spring
Seminar, May 2016

“Distressed Bank M&A,” Bank Director Acquire or Be Acquired Conference, January 2016

“363 Bankruptcy – Does it Offer an Acquisition Opportunity?” 2015 Bank Holding Company Association
Spring Seminar, May 2015

PUBLICATIONS

“Working With Regulators Toward Growth in 2024,” *Bank Director*, October 2023

Bank Holding Companies MUST Review Their Shareholder Agreements
04.10.2023

It’s Time for Bank Holding Companies to Review Shareholder Agreements
07.14.2022