

## Lowell V. Stortz

He/Him

### PARTNER

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Direct: 612.335.1618

Office: Minneapolis



**Lowell is a trusted advisor to individuals, charitable organizations and other business who care about achieving their estate planning, charitable and business goals in a tax-efficient manner.**

Lowell advises a wide range of charitable organizations and nonprofits, including colleges and universities, on gift programs, governance and other corporate issues. He is particularly adept at helping clients structure and complete large, complex charitable contributions. Lowell also handles estate planning, tax, estate administration, and when necessary complex trust and estate litigation for individuals, banks and trust companies. He has served as an expert witness in numerous complex trust and estate litigation matters.

Lowell is a natural leader and legal counselor. He works collaboratively with all members of the client team, including investment advisors, insurance professionals, bankers and trust officers, accountants and other tax professionals to achieve client goals.

### EXPERIENCE

Known for his skills in negotiation and settling disputes, when necessary he advises individuals, charitable organizations, banks and trust companies in trust and estate litigation.

### PRACTICES & INDUSTRIES

Tax, Trusts & Estates

Nonprofit Organizations, Charitable Planning & Foundations

Estate & Trust Litigation

### ADMISSIONS

Minnesota

South Dakota

### EDUCATION

The University of Iowa College of Law, J.D.

Augustana University, B.A.

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## Lowell V. Stortz

He provides legal advice and business counsel to many charities serving the Twin Cities community, advising on donor gift programs, governance and other business issues.

Lowell is the former president, co-managing partner and chair of the firm and has also held leadership positions in many of the community organizations he has served. Lowell is respected for his ability to lead individuals and organizations through transitions in a people-centric, client-centric way.

### RECOGNITIONS

Recognized with the "Minnesota ICON Award" by *Finance & Commerce* and *Minnesota Lawyer*

Recognized as "Lawyer of the Year" by *The Best Lawyers in America*® 2020 in trusts and estates litigation

Named among *The Best Lawyers in America* in the area of trusts and estates litigation

Regularly selected for inclusion in *Super Lawyers*®

### PROFESSIONAL & CIVIC ACTIVITIES

Stinson Leonard Street, served as President, 2009-2013, Co-Managing Partner, 2014-2015 and Chair, 2016-2017

Bentson Foundation, Board of Trustees, 2012-present

Iowa Law School Foundation, Board of Directors, 2016-present

Augustana College, Board of Trustees, 1999-2010

Fairview Foundation, Board of Directors, 2012-2021

The Minneapolis Foundation, Board of Trustees, 2009-2017

Abbott Northwestern Hospital Foundation, Board of Directors, 2009-2012

Minnesota State Bar Association, Drafting Wills and Trust Agreements, Former Editorial Board Member

### NEWS

175 Stinson Attorneys Selected to the 2024 *Best Lawyers in America* List  
08.17.2023

## Lowell V. Stortz

Stinson Attorneys Selected for Inclusion on 2023 Minnesota *Super Lawyers* and Rising Stars Lists  
07.17.2023

Lowell Stortz Selected to Receive 2022 Minnesota Icon Award  
10.28.2022

152 Stinson Attorneys Selected to the 2023 *Best Lawyers in America* List  
08.18.2022

Stinson Attorneys Named to 2022 Minnesota *Super Lawyers* and Rising Stars  
08.04.2022

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