

Patrick V. Anderl

ASSOCIATE

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Direct: 612.335.1729

Office: Minneapolis



Patrick develops customized and sophisticated estate and gift planning solutions to help clients achieve their business, financial and family goals.

Patrick focuses on serving a diverse range of clients in estate planning, estate administration, and estate and gift tax matters.

He has significant experience crafting essential estate planning documents, including wills, marital property agreements, trusts, and powers of attorney, ensuring they align with his clients' goals and comply with relevant legal requirements. Patrick also has experience providing counsel to clients navigating asset protection considerations, income tax planning, charitable planning, business succession planning and wealth transfer strategies.

Additionally, Patrick has represented and advised trustees on various matters involving trust administration, including trust accountings, disputes with beneficiaries and determination of proper use of trust assets. He has also successfully established and implemented family office structures for ultra-high-net-worth clients.

EXPERIENCE

Served as vice president, senior wealth strategist, to one of the largest U.S. banking institutions where he developed comprehensive estate plans, as well as advanced wealth transfer

PRACTICES & INDUSTRIES

Tax, Trusts & Estates

ADMISSIONS

Minnesota

EDUCATION

University of Iowa College of Law, J.D., *with distinction*

- *The Journal of Gender, Race and Justice*, Contributor

University of Wisconsin-Madison, B.A., English

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strategies, charitable giving and business succession planning strategies for high-net-worth clients.

PROFESSIONAL & CIVIC ACTIVITIES

Minnesota State Bar Association

Wisconsin State Bar Association

PUBLICATIONS

"Eckhardt's Workbook for Wisconsin Estate Planners," Seventh Edition, 2019, State Bar of Wisconsin