

2023 Estate Planning & Fiduciary Litigation- Minneapolis

Seminar

09.14.2023 | 1:30 p.m. - 5 p.m.

Stinson LLP - 50 South Sixth Street, Suite 2600 Minneapolis, MN 55402

Join Stinson LLP on Thursday, September 14 for a complimentary seminar featuring educational and insightful commentary on current practices and future trends in estate and trust administration, estate planning and fiduciary litigation.

Stinson Partner and esteemed estate planning speaker, [Clary Redd](#) will summarize and offer commentary on many of the relevant and noteworthy cases, IRS rulings and IRS regulations that have been handed down over the past couple of years.

The program will conclude with a panel on Challenges in a Changing Trust World with Stinson Partners [Angela Bechtel](#), [Laura Halferty](#) and [Clary Redd](#), [Lauren Winter Routhier](#) and Associate [Amy Johns](#).

A reception immediately follows, where we invite you to you to ask one-on-one questions of our presenters.

CLE credit is pending in: MN

TOPICS WILL INCLUDE:

- No basis step-up for certain grantor trusts
- Estate and gift tax valuation conundrums
- Income tax residency rules
- Anticipatory assignment of income doctrine

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- Charitable remainder trust problems
- Gift tax statute of limitations

Please register online by Thursday, September 7.

CONTACTS

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