## News & Insights

# 2024 Estate Planning & Fiduciary Litigation - Minneapolis

Firm Events 09.18.2024 | 1:30 - 5 p.m.

Stinson LLP - 50 South Sixth Street, Suite 2600 Minneapolis, MN 55402

Join Stinson LLP on September 18, for a complimentary seminar featuring educational and insightful commentary on current practices and future trends in estate planning, estate and trust administration and fiduciary litigation.

Esteemed estate planning speaker and Stinson Partner Clary Redd will give a presentation on some of the latest and most interesting developments in this area of law. Clary will summarize and offer commentary on many of the relevant and noteworthy cases, including recent decisions from the U.S. Supreme Court.

The program will conclude with a panel on "Spousal Lifetime Access Trusts: Opportunities & Obstacles" and "Gift Tax on Trust Modifications," with Stinson attorneys Angela Bechtel, Laura Halferty, Amy Johns, Lauren Routhier, and Clary examining consequences for the unwary.

A reception immediately follows, where we invite you to ask one-on-one questions of our presenters.

## RECENT DEVELOPMENTS TOPICS WILL INCLUDE:

- QTIP trust problems
- Are redemption agreements DOA?
- What about the future of a "wealth tax?"
- · Trust decanting and modification
- Charitable planning landmines

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 $\bullet \ \ Transferee \ liability for estate \ tax$ 

CLE credit is pending in the following states: MN.

Please register online by Wednesday, September 11.

## **CONTACTS**

Angela G. Bechtel

Laura Halferty

Amy A. Johns

Charles A. Redd

Lauren Winter Routhier

#### **RELATED CAPABILITIES**

Tax, Trusts & Estates

