

Estate Planning and Fiduciary Litigation Seminar - Minneapolis

Seminar

09.21.2022 | 2:30 - 5:30 p.m.

Stinson, LLP

50 South Sixth Street

Suite 2600

Minneapolis, MN 55402

Join Stinson LLP on September 21, 2022 for a complimentary seminar featuring educational and insightful commentary on current practices and future trends in estate planning, estate and trust administration and fiduciary litigation.

Stinson Partner [Clary Redd](#) will discuss *Selected Estate Planning Recent Developments*. His presentation will cover, among other things, the new IRS “anti-abuse” rule, portability election extensions, tax consequences of trust decanting, modification and premature termination, problems with GRATs, gift tax-related step transactions, valuation issues and charitable giving developments.

The program will conclude with a panel on *Opportunities and Obstacles Presented by Multi-Jurisdictional Trusts* with Stinson Partners [Angela Bechtel](#), [Laura Halferty](#), Adine Momoh and [Clary Redd](#) as panelists. The panel intends to discuss, among other things, how a trust might become subject to one or more states’ income tax unintentionally; how the residency of a trust, its settlor, its beneficiaries and its income sources may impact its income tax status; how to change a trust’s situs; and the crucial difference between where a trust resides for income tax purposes and its principal place of administration and why this matters.

A reception immediately follows, where we invite you to ask one-on-one questions of our presenters over cocktails and hors d’oeuvres.

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Please register online by Thursday, September 15.

CONTACTS

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