

Developments in Trusts & Estates

Webinar

02.22.2024 | 11:45 a.m. - 1 p.m. CT

On Thursday, February 22, Stinson partner and esteemed estate planning speaker, [Clary Redd](#), will give a presentation on recent developments in estate planning.

Clary will summarize and offer commentary on many of the relevant and noteworthy cases and IRS rulings.

TOPICS WILL INCLUDE

- Gift tax consequences of trust modifications
- Using redemption agreements to set estate tax value
- Gift tax returns and adequate disclosure standards
- Anticipatory assignment of income doctrine
- Proper method to value family business stock
- Tax results of non-qualified disclaimer and net gift agreement

Register online to attend.

If you have any questions regarding this event, please [send us an email](#).

CLE credit is pending in the following states: CO, FL, KS, MN, MO & NE.

CONTACT

Charles A. Redd

RELATED CAPABILITIES

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