## STINSON

## News & Insights

## Stinson's Bank M&A and Capital Markets Divisions Wrap Up 2020 With 13 Transactions

# Press Release 01.19.2021

Stinson is consistently ranked among the top U.S. legal advisors for bank mergers and acquisitions and bank branch sales, according to S&P Global Market Intelligence. The firm served as legal counsel on 13 transactions in 2020, with transactions in Kansas, Missouri, Nebraska, Texas and Oklahoma. In the last five years, we have represented buyers and sellers in more than 50 bank mergers and acquisitions. Stinson also served as legal counsel to multiple bank holding companies in the issuance of more than \$100 million of subordinated debenture securities matters.

Stinson welcomed partner Robert Flowers to our division in February 2020. He joined our Dallas office, expanding our reach in the Southwest where he was involved in the completion of one transaction and announcement of two transactions during last year.

We would like to thank our clients and friends for their support with respect to the following transactions that we advised on these past 12 months.

To learn more about each transaction, select the date link under each description.

#### Country Club Bank

Acted as legal adviser to CCB Financial Corporation and Country Club Bank in its acquisition of Prairie Star Bancshares, Inc. and Bank of Prairie.

#### Completed January 2020

### Stinson's Bank M&A and Capital Markets Divisions Wrap Up 2020 With 13 Transactions

#### The Peoples Bank

Acted as legal adviser to The Peoples Bank and The Peoples Bankshares Ltd. in its acquisition of The Farmers Bank of Osborne and Osborne Investments, Inc.

Completed February 2020

#### First National Bank

Acted as legal adviser to Wichita Falls Bancshares, Inc. and First National Bank in its acquisition of First State Bank.

Completed April 2020

#### Freedom Bank of Southern Missouri

Acted as legal adviser to Freedom Bancshares of Southern Missouri, Inc. and Freedom Bank of Southern Missouri in its acquisition of Community National Bank.

#### Completed June 2020

First State Bank of Nebraska Acted as legal adviser to First State Holding Co. and First State Bank in its acquisition of Plattsmouth State Bank.

#### Completed June 2020

Lincoln Bancshares Acted as legal adviser to Lincoln Bancshares and Farmers Bank of Lincoln in its sale to Community Bancorp, Inc.

Announced August 2020

Bank of Idaho Holding Company Acted as legal adviser to Bank of Idaho Holding Company in issuing \$10 million in subordinated notes offering.

#### Completed August 2020

STINSON LLP 📏 STINSON.COM

STINSON

### Stinson's Bank M&A and Capital Markets Divisions Wrap Up 2020 With 13 Transactions

#### Hondo National Bank

Acted as legal adviser to Texas Heritage Bancshares, Inc. and Hondo National Bank in purchase of Medina Community Bancshares, Inc. and Community National Bank.

Announced August 2020

LINCO Bancshares Acted as legal adviser to LINCO Bancshares and Providence Bank in sale to First Mid-Illinois Bancshares, Inc.

Announced September 2020

NBC Bancshares, LLC Acted as legal adviser to NBC Bancshares, LLC in issuing \$6 million in subordinated debt.

Completed September 2020

Ozarks Heritage Financial Group, Inc. Acted as legal adviser to Ozarks Heritage Financial Group, Inc. in completing subordinated notes offering.

Completed October 2020

United State Bank Acted as legal adviser to River Valley Bancshares, Inc. and United State Bank in its acquisition of Canton State Bank.

Completed November 2020

Legacy Bank & Trust Acted as legal adviser to Legacy Bank and Trust in Missouri in its sale of the Plato, Missouri branch to Heritage Bank of the Ozarks.

Completed Nov. 2020

Fidelity Bank Acted as legal adviser to Fidelity Bank and its holding company, Fidelity Financial Corporation, in its acquisition of Yorktown Bank in Oklahoma.

STINSON

STINSON LLP 🔪 STINSON.COM

### Stinson's Bank M&A and Capital Markets Divisions Wrap Up 2020 With 13 Transactions

#### Completed Dec. 2020

Panola National Bank

Acted as legal adviser to Panola National Bank in its sale to VeraBank NA.

Announced December 2020

Oakstar Bank

Acted as legal adviser to Oakstar Bancshares, Inc. and Oakstar Bank in its acquisition of First Bancshares, Inc.

Announced December 2020

Gemini Bancshares, Inc. Acted as legal adviser to Gemini Bancshares in issuing \$9.5 million in subordinated debt.

Completed December 2020

Community First Bank Acted as legal adviser to Community First Bank in its acquisition of a branch location from Lead Bank in Garden City, Missouri.

Announced January 2021

If you are interested in learning more about our bank M&A work, contact Robert Flowers, Karen Garrett, Greg Johnson, Mike Lochmann, Adam Maier, Bob Monroe, Katie Rizzo, Selena Samale, Nate Van Emon or the Stinson LLP contact with whom you regularly work.

#### CONTACTS

McGregor K. Johnson Mike W. Lochmann Selena Samale

#### **RELATED CAPABILITIES**

Bank M&A and Capital Markets Banking & Financial Services

STINSON LLP STINSON.COM