## Services

## Bankruptcy, Restructuring and Distressed Situations

## Practice Contact

Tiffany Strelow Cobb

## Attorneys

Robert A. Bell, Jr. Jeffrey W. Bieszczak
Carrie M. Brosius
Kari Balog Coniglio
Marcel C. Duhamel
Bryan H. Falk
Bryan J. Farkas
Martin S. Gates
Melissa S. Giberson
Megan L. Hoelle
Hani R. Kallas
Thomas J. Loeb
James J. McMonagle
Steven R. Rech
Travis J. Wahl
Matthew Walkuski
Elia O. Woyt

## Areas Of Concentration

Workouts and Restructuring

Vorys attorneys have advised clients in hundreds of matters addressing all aspects of bankruptcy law, corporate reorganizations, in-court and out-of-court debt restructurings and asset protection and recovery, as well as debtor and creditor matters. We also regularly facilitate the development and implementation of "workout" strategies for troubled loans, including multimillion-dollar credit facilities, asset-based loans, letter of credit financing and standard commercial loans.

## Who We Represent

Our practice represents an array of parties in cases under the U.S. Bankruptcy Code and applicable state statutes, including:

- Secured and unsecured creditors
- Creditors' committees
- Debtors-in-possession
- Lessors
- Suppliers
- Equity holders
- Purchasers
- Trustees
- Receivers
- Custodians


## Our 360-Degree Approach

We take a multi-disciplinary approach to our engagements. In order to best address the diverse issues that may arise in particular bankruptcy or workout situations, our bankruptcy lawyers will work with attorneys from our litigation and corporate law areas, as well as lawyers from our tax, finance, environmental and real estate practice groups. Our goal is to assemble the mix of experience and talent that will yield the best results for our bankruptcy and creditors' rights clients.

## What We Do

## Debtor Representation

Vorys represents business debtors in matters arising under all chapters of the Bankruptcy Code. Our lawyers have handled enormously complicated cases, including a recent matter involving a $\$ 1$ billion per year agricultural cooperative that operated in nine states and had approximately 76,000 creditors. That debtor emerged from Chapter 11 after only six months as the result of a confirmed Plan of Reorganization.

We recognize that crisis management is the cornerstone of representing distressed business entities. We know what to do when everything needs to be done at once. We look for solutions short of bankruptcy, such as workout agreements and restructurings. When bankruptcy proves to be the best solution, our lawyers have the experience and knowledge to achieve the best outcomes for our clients.

## Unsecured Creditor Representation

Vorys strategically represents a myriad of trade vendors, logistics providers and other unsecured creditors on a national basis, be it prior to bankruptcy, within a bankruptcy case, or in other judicial and extrajudicial settings, all with the common goals of maximizing value and minimizing risk. Relatedly, Vorys represents unsecured creditors' committees and top creditors who serve on unsecured creditors' committees in bankruptcy cases across the country. From complex, mega chapter 11 cases to smaller local disputes, Vorys tailors each representation with legal know-how, sophistication, efficiency and creativity, blended with client input and industry knowledge.

## Distressed Asset Purchases and Sales

A bankruptcy filing often leads to asset sales under Section 363 of the Bankruptcy Code. The asset sales process offers many opportunities for both strategic and financial purchasers. We are experienced in negotiating purchase and sale documents, as well as drafting sales procedure orders that dictate the ground rules for the sale process and orders approving such sales. The breadth of our firm's capabilities in the commercial, corporate, real estate, environmental, employment and tax areas means that we can provide our clients with whatever experience is required by the particular purchase or sale transaction.

We also represent debtors and trustees seeking to sell assets. In that capacity, we have dealt with investment bankers and others retained to assist in the sales and marketing efforts, documented sales contracts and auction and bid procedures that undergo Court review, and established data rooms and other protocols to facilitate the sales process. Our representation of creditors' committees has included scrutiny of asset sale efforts and other procedures in order to ensure that the interests of unsecured creditors are protected.

In addition to asset sales and purchases in the bankruptcy context, our restructuring attorneys have significant experience with rights and remedies, including secured party sales of personal property and strict foreclosures, under Article 9 of the Uniform Commercial Code.

## DISTRESSED AUTOMOTIVE SUPPLIERS

We extensively represent an original equipment manufacturer (OEM) and Tier 1 and Tier 2 suppliers involving distressed automotive suppliers. This representation includes the development of strategies for the protection of the supply of component parts produced by financially distressed suppliers and those that have filed for bankruptcy. These strategies may include negotiation and documentation of accommodation agreements, access and security agreements, wind down and transition agreements and exit agreements. These negotiations may also include negotiation of amendments and forbearance agreements with lenders of the distressed automotive supplier. Our experience includes many of the largest automotive supplier bankruptcies over the past couple decades and many of the largest out of court workouts during this time, including the international bankruptcy and restructuring of Takata. Our team has advised clients through highly complex situations, in an ever-evolving automotive industry.

## Insolvency Related Litigation

We have decades of experience handling the procedural and litigation complexities inherent in the representation of secured creditors and lenders, but we pride ourselves on maintaining a practical view focused on recovering assets and resolving conflicts. Our lawyers' long-standing record of achieving favorable results in the highly specialized bankruptcy court environment benefits clients whose matters require litigation.

## News

News, 3.25.2024
Coniglio Quoted in Law360 Article Regarding Delaware Bankruptcy Case

### 2.26.2024

Coniglio Named to Crain's Cleveland Business' "Notable Women in Law" List
News, 12.29.2023
More Than 30 Vorys Attorneys Included on Ohio Super Lawyers and Rising Stars List
News, 11.2.2023
Vorys Receives 72 Tier One Rankings on 2024 Best Lawyers "Best Law Firms" List

### 10.27.2023

Cobb Invited to Become a Fellow of the American College of Bankruptcy
News, 10.9.2023
74 Vorys Attorneys Included in 2023 Columbus CEO's Best Lawyers
News, 8.17.2023
15 Vorys Attorneys Included in the 30th Edition of Best Lawyers "Lawyer of the Year"

News, 8.17.2023
More Than 155 Vorys Attorneys Named to the 30th Edition of The Best Lawyers in America® Lists
News, 7.20.2023
Duhamel Quoted in Law360 Story Titled "Debtors Say ACA Penalty Shouldn't Get Bankruptcy Priority"
News, 6.1.2023
Thirty-Three Vorys Attorneys Ranked in 2023 Chambers USA Guide
News, 4.7.2023
Vorys Lawyers Named to 2023 Cincy Magazine Leading Lawyers List
News, 1.3.2023
Vorys Elevates 15 to Partner
News, 1.3.2023
More Than 35 Vorys Attorneys Included on Ohio Super Lawyers and Rising Stars List
News, 11.3.2022
Vorys Receives 69 Tier One Rankings on 2023 U.S. News - Best Lawyers "Best Law Firms" List
News, 9.30.2022
Vorys Fourth Annual Commercial Loan Workout Webinar Series
News, 8.18.2022
115 Vorys Attorneys Named to the 29th Edition of The Best Lawyers in America® List; 33 Vorys Attorneys Named to Best Lawyers: Ones to Watch in America List

News, 7.12.2022
Falk Named to the Leadership Cleveland Class of 2023

### 6.29.2022

59 Vorys Attorneys Included in 2022 Columbus CEO's Best Lawyers
6.1.2022

Thirty-Three Vorys Attorneys included in 2022 Chambers USA Guide
News, 11.4.2021
Vorys Receives 81 Tier One Rankings on 2022 U.S. News - Best Lawyers "Best Law Firms" List
News, 8.19.2021
116 Vorys Attorneys Named to 2022 Best Lawyers in America List; 34 Vorys Attorneys Named to Best Lawyers' "Ones to Watch" List

News, 5.20.2021
Thirty-Three Vorys Attorneys included in 2021 Chambers USA Guide

News, 11.5.2020
Vorys Receives 68 Tier One Rankings on 2021 U.S. News - Best Lawyers "Best Law Firms" List
News, 8.20.2020
112 Vorys Attorneys Named to 2021 Best Lawyers in America List; 26 Vorys Attorneys Named to Best Lawyers' Inaugural "Ones to Watch" List

News, 4.23.2020
Thirty Vorys Attorneys included in 2020 Chambers USA Guide
News, 12.9.2019
Thirty-Nine Vorys Attorneys Included on Ohio Super Lawyers and Rising Stars List
News, 11.7.2019
Vorys Receives 66 Tier One Rankings on 2020 U.S. News - Best Lawyers "Best Law Firms" List
News, 8.15.2019
More Than 100 Vorys Attorneys Named to 2020 Best Lawyers in America® List
News, 4.26.2019
Thirty Vorys Attorneys included in 2019 Chambers USA Guide
News, 1.2.2019
Vorys Elevates Five to Partner
News, 11.1.2018
Vorys Receives 77 Tier One Rankings on 2019 U.S. News - Best Lawyers "Best Law Firms" List
News, 8.15.2018
More Than 100 Vorys Attorneys Named to 2019 Best Lawyers in America® List
News, 8.15.2018
Nine Vorys Attorneys Named 2019 Lawyers of the Year by Best Lawyers
News, 5.4.2018
Thirty-Two Vorys Attorneys included in 2018 Chambers USA Guide
News, 12.5.2017
56 Vorys Attorneys Included on Ohio Super Lawyers and Rising Stars List
News, 10.31.2017
Vorys Receives 70 Tier One Rankings on 2018 U.S. News - Best Lawyers "Best Law Firms" List
News, 8.17.2017
Twenty Vorys Attorneys Named 2018 Lawyers of the Year by Best Lawyers
News, 8.17.2017
More Than 100 Vorys Attorneys Named to 2018 The Best Lawyers in America® List

News, 5.26.2017
Thirty Vorys Attorneys included in 2017 Chambers USA Guide
News, 12.2.2016
58 Vorys Attorneys Included on Ohio Super Lawyers and Rising Stars List
News, 11.1.2016
Vorys Receives 71 Tier One Rankings on 2017 U.S. News- Best Lawyers "Best Law Firms" List
News, 8.15.2016
More Than 100 Vorys Attorneys Named to 2017 The Best Lawyers in America® List
News, 5.27.2016
Thirty-Six Vorys Attorneys included in 2016 Chambers USA Guide
News, 12.2.2015
More Than 60 Vorys Attorneys Included on Ohio Super Lawyers and Rising Stars List
News, 11.2.2015
Vorys Receives 67 Tier One Rankings on 2016 U.S. News- Best Lawyers "Best Law Firms" List
News, 8.17.2015
Sixteen Vorys Attorneys Named 2016 Lawyers of the Year by Best Lawyers
News, 8.17.2015
More Than 100 Vorys Attorneys Named to 2016 The Best Lawyers in America® List
News, 1.20.2015
Vorys Releases Analysis of Ohio's New Receivership Law
News, 12.3.2014
More Than 70 Vorys Attorneys Included on 2015 Ohio Super Lawyers and Rising Stars List
News, 11.3.2014
Vorys Receives 63 Tier One Rankings on 2015 U.S. News - Best Lawyers "Best Law Firms" List
News, 8.18.2014
More Than 100 Vorys Attorneys Named to 2015 The Best Lawyers in America® List
News, 5.23.2014
Thirty-nine Vorys Attorneys included in 2014 Chambers USA Guide
News, 4.25.2014
Vorys Washington, D.C. Lawyers Included on 2014 Super Lawyers and Rising Stars List
News, 12.4.2013
More Than 80 Vorys Attorneys Included on Ohio Super Lawyers and Rising Stars List

News, 11.1.2013
Vorys Receives 64 Tier One Rankings on 2014 U.S. News - Best Lawyers "Best Law Firms" List
News, 10.28.2013
Jackson Quoted in Columbus Dispatch Story on Furniture Store's Bankruptcy Filing
News, 8.14.2013
More Than 100 Vorys Attorneys Named to 2014 The Best Lawyers in America® List
News, 7.15.2013
Farkas Featured in Crain's Cleveland Business "Who to Watch in Law"

News, 6.3.2013
Vorys Houston Office Continues Expansion With Two New Attorneys
News, 5.24.2013
Thirty-nine Vorys Attorneys included in 2013 Chambers USA Guide
News, 2.15.2013
Ransier Selected to Serve on Franklin County Commissioners' Budget \& Economic Advisory Panel
News, 12.17.2012
Vorys Attorneys Recognized as 2013 Ohio Super Lawyers and Rising Stars
News, 11.1.2012
Vorys Receives 63 Tier One Rankings on 2013 U.S. News - Best Lawyers "Best Law Firms" List
News, 9.6.2012
Vorys Continues Houston Office Expansion with New Bankruptcy Partner
News, 8.23.2012
126 Vorys Attorneys included in the 2013 The Best Lawyers in America® List
News, 6.7.2012
Thirty-five Vorys Attorneys Listed in 2012 Edition of Chambers USA
News, 3.5.2012
Vorys Expands Cincinnati Office with Addition of Four Attorneys
News, 12.16.2011
75 Vorys Attorneys Recognized as 2012 Ohio Super Lawyers and Rising Stars
News, 11.1.2011
Vorys Ranked a "Best Law Firm" in 26 National and 47 Metropolitan Categories in U.S. News - Best Lawyers List

News, 9.6.2011
More than 100 Vorys Attorneys named on 2012 The Best Lawyers in America® List

News, 9.1.2011
Vorys Adds New Partner to Corporate and Finance Group
News, 6.10.2011
26 Vorys Attorneys Featured in 2011 Edition of Chambers USA
News, 5.25.2011
Toulouse to Chair Ohio State Bar Association Subcommittee
News, 3.17.2011
72 Vorys Attorneys Recognized as 2011 Ohio Super Lawyers and Rising Stars
News, 2.9.2011
Elia O. Woyt Named Sun Star-Courier's "Person of the Week"
News, 1.3.2011
Vorys Elevates Five Attorneys to Partner
News, 9.17.2010
Vorys Ranks in 26 Categories in Inaugural U.S. News - Best Lawyers "Best Law Firms" List
News, 8.9.2010
Vorys Ranked \#1 Law Firm in Ohio on 2011 Best Lawyers in America ${ }^{\circledR}$ list
News, 8.1.2010
Ransier Featured in The Federal Lawyer article "Federal Court Practitioners Serve as Mentors to Newly Admitted Attorneys"

News, 6.24.2010
27 Attorneys Recognized in 2010 Chambers USA
News, 4.6.2010
27 Vorys Attorneys Recognized in 2010 Chambers USA
News, 1.5.2010
Vorys Elevates Two Attorneys to Partner
News, 12.22.2009
Nine Vorys Attorneys Selected As 2010 Leading Lawyers By Cincy Magazine
News, 12.22.2009
20 Vorys Attorneys Named Ohio Rising Stars
News, 12.22.2009
54 Vorys Attorneys Recognized as 2010 Ohio Super Lawyers
News, 12.4.2009
Eight Vorys Attorneys Selected as Leading Lawyers by Inside Business Magazine

News, Columbus Dispatch, 10.1.2008
Jackson quoted in Columbus Dispatch article "New law benefits bankrupt Ohioans"
News, 8.8.2008
Farkas Named to "20 on the Rise" Class of 2008
News, Columbus Dispatch, 7.10.2008
Jackson quoted in Columbus Dispatch article "More of Us Going Broke: Region's Bankruptcies Soar 17
Percent Despite Tougher Law"
News, 4.19.2007
Reginald W. Jackson named president by the American Bankruptcy Institute's Board of Directors
News, 3.19.2007
28 Vorys Attorneys Named Leading Lawyers for Business by Chambers USA

## Publications

Authored article, 4.28.2023
Bankruptcy Sales Uncertain After Justices' Section 363 Ruling
Client alert, 2.24.2023
Supreme Court Holds Debtor Cannot Discharge Debt Arising From Business Partner's Fraudulent Activity
Authored article, 7.19.2022
What High Court Sears Case May Mean for Section 363 Sales
Client alert, 7.7.2022
U.S. Supreme Court to Take on Sears Lease Dispute with Mall of America

Client alert, 2.17.2020
"Client Alert: Bankruptcy Court Orders Denying Relief From the Automatic Stay Must Be Appealed Within 14 Days," February 17, 2020

Client alert, 10.14.2019
Client Alert: Effective October 10, 2019 - The United States Bankruptcy Court for the Southern District of Ohio has Implemented Complex Chapter 11 Procedures

Client alert, 3.26.2019
Client Alert: Supreme Court Holds Businesses Engaged in Nonjudicial Foreclosures Are Not "Debt Collectors" Under the FDCPA

Client alert, 3.7.2019
Client Alert: Sixth Circuit Holds in Nicole Gas that Baker Botts Does Not Apply to Contempt Sanctions

Authored article, 10.1.2018
Lender Risk Calculus in Financing Leveraged 3 Transactions Changes as Supreme Court Shrinks Securities Transactions Participants' ‘Safe Harbor’ in Bankruptcy Fraudulent Transfer Actions

Authored article, Spring 2018
Lender Risk Calculus Changes in Financing Leveraged Transactions
Supreme Court Shrinks Securities Transaction Participants' "Safe Harbor" in Bankruptcy Fraudulent Transfer Actions

Authored article, Spring 2017
Recent Court Decisions Affecting Lenders in Restructuring and Other Workout Matters
Authored article, Winter 2017
Complications with Customer Communications in Context of Credit Conveyances (a/k/a Problems with Notices to Borrowers in Default or Bankruptcy When Loans or Servicing are Transferred)

Client alert, 9.27.2016
Client Alert: Foreclosure Reform in Ohio is Here - Expediting, Modernizing, and Unifying the Foreclosure Process and Battling Community Blight

Client alert, 6.10.2016
Client Alert: Proposed Mandatory Chapter 13 Plan for the Southern District of Ohio
Client alert, 11.25.2015
Client Alert: Effective December 1, 2015, Most Official Bankruptcy Forms will be Replaced with Revised, Reformatted and Renumbered Versions; New Official Forms will be Required in All Bankruptcy Cases

Authored article, Law360, 5.14.2015
Who Owns Likes, Posts, Pages And Tweets In Bankruptcy?
Client alert, 3.3.2014
Client Alert: Delaware Decision Limits Lender's Credit Bid in Bankruptcy Sale
Authored article, Inside the Minds: Creditors' Rights in Chapter 71 Cases (2013 edition; Aspatore Law Books, Thompson Reuters), 4.1.2013
Real Estate Chapter 11 Filings: Key Issues
Authored article, American Bankruptcy Institute, September 2012
When Gushers Go Dry: The Essentials of Oil \& Gas Bankruptcy
Authored article, 9.17.2012
Case Study: Onkyo Electronics V. Global Technovations
Client alert, 12.9.2011
Client Alert: Mortgage Holders, Mortgage Servicers Will be Significantly Affected by Recent Rule Changes

Authored article, 12.15.2009
New York Bankruptcy Court Topples Contractual Barriers to Filing Chapter 11: Part II
Authored article, 11.1.2009
New York Bankruptcy Court Topples Contractual Barriers to Filing Chapter 11: Part I
Authored article, Dow Jones Daily Bankruptcy Review- Small Cap, 7.25.2007
"Did Congress Get What it Bargained for When it Comes to KERPs?"

## Speaking Engagements

Event, 5.14.2024
21st Annual OBL CEO Symposium
Event, 10.20.2023
Bench-Bar Conference Part Eleven Continuing the Conversation
Event, 10.18.2023
Fifth Annual Commercial Loan Workout Series: Trending Considerations of Inter- and Intra-Creditor Class Structures

Event, 8.22.2023
Fifth Annual Commercial Loan Workout Series: Commercial Real Estate Workouts
Event, 2.16.2023
TMA Northern Ohio Chapter Webinar
Event, 12.14.2022
Vorys Fourth Annual Commercial Loan Workout Webinar Series: Inter- and Intra-Creditor Considerations for Distressed Credits

Event, 11.16.2022
Vorys Fourth Annual Commercial Loan Workout Webinar Series: Foreclosures and Receiverships
Event, 10.19.2022
Vorys Fourth Annual Commercial Loan Workout Webinar Series: Loan Modification and Forbearance Agreements
9.13.2021

Bank Special Assets \& Credit Officer's Forum: Executing a Successful Receivership
9.9.2021

Vorys Third Annual Commercial Loan Workout Webinar Series
9.2.2020

2020 Commercial Workout Series: Bankruptcy Issues

### 8.5.2020

Commercial Workout Webinar Series: Foreclosures and Receiverships
7.8.2020

Commercial Workout Webinar Series: Exercising Rights and Remedies
6.25.2020

Strategic Considerations for Acquiring Distressed Assets
6.11.2020

Vorys On Call: Coronavirus - Return to Work Preparedness (June 11, 2020)

### 6.10.2020

Commercial Workout Webinar Series: Loan Modification and Forbearance Agreements
4.14.2020

Commercial Workout Webinar Series: Initial Steps to Take When a Loan is Transferred to Workout
4.3.2020

Ignite: Legal Tech Innovation 2020
4.2.2020

Vorys on Call: Coronavirus (April 2, 2020)
3.12.2020

Essentials of Business Law 2020
12.3.2019

Supervisory Appeals and Dispute Resolution Processes
11.8.2019

Commercial Dockets Seminar
10.30.2019

Understanding the New Complex Chapter 11 Procedures for the U.S. Bankruptcy Court for the Southern District of Ohio
10.29.2019

Ohio Bankers League Webinar
10.25.2019

23rd Annual Legal Forum at Ohio Wesleyan University
10.22.2019

OBL Director Boot Camp
9.27.2019

2019 OBL Convention

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9.26.2019
2019 TMA Annual Conference: Panelist "ABC, Easy as 1-2-3: ABC's vs. Bankruptcies vs. Article 9 vs.
Receiverships
9.9.2019
2019 A Banker's Guide to a Successful Commercial Loan Workout Webinar Series: Bankruptcy Issues
8.20.2019
2 0 1 9 \text { Midwest Regional Bankruptcy Seminar, Speaker}
8.5.2019
A Banker's Guide to a Successful Commercial Loan Workout Webinar Series: Foreclosure and Receiverships
7.1.2019
A Banker's Guide to a Successful Commercial Loan Workout Webinar Series: Exercising Rights and Remedies Webinar
6.4.2019
A Banker's Guide to a Successful Commercial Loan Workout Webinar Series: Loan Modification and Forbearance Agreements
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### 5.6.2019

A Banker's Guide to a Successful Commercial Loan Workout Webinar Series: Initial Steps to Take When a Loan Is Transferred to Workout
11.8.2018

Cleveland Metropolitan Bar Association 40th Annual Real Estate Law Institute
10.18.2018

Preference Claims \& Bankruptcy Outlook

### 8.22.2018

The American Bankruptcy Institute's 2018 Midwest Regional Bankruptcy Seminar
5.4.2018

2018 Bankruptcy Law Institute
12.2.2017

American Bankruptcy Institute Winter Leadership Conference
Bankruptcy Ethics: Addressing Tough Clients
10.30.2017

Ohio's New Banking Law
10.26.2017

2018 Vorys Consumer Financial Services Summit
10.12.2017

2017 OBL/ILFI Joint Convention
8.24.2017

ACl's 29th Consumer Finance Class Actions \& Litigation Conference
6.22.2016

2016 Consumer Financial Services Summit
6.14.2016

37th Energy \& Mineral Law Foundation Annual Institute
6.2.2016

2016 William J. O'Neill Great Lakes Regional Bankruptcy Institute
Hosted by the Cleveland Metropolitan Bar Association
5.5.2016

2016 Bankruptcy Law Institute
Hosted by the Columbus Bar Association
3.8.2016

What is Happening in the Oil and Gas Markets? Business and Legal Perspectives
Hosted by Vorys, Sater, Seymour and Pease LLP and Stout Risius and Ross
2.25.2016

Vorys Consumer Financial Services Summit
10.28.2015

2015 Vorys Consumer Financial Services Summit
Hosted by Vorys, Sater, Seymour and Pease LLP
9.25.2015

7th Annual Oil and Gas Law Colloquium
Hosted by the Pennsylvania Bar Institute
9.20.2015

2015 Regulatory Compliance Conference
Hosted by the Mortgage Bankers Association
9.16.2015

Boot Camp: Foreclosure and Loan Workout Procedures
Hosted by the National Business Institute

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8.27.2015
2015 Midwest Regional Bankruptcy Seminar
Hosted by the Cincinnati Bar Association
5.19.2015
2015 William J. O'Neill Great Lakes Regional Bankruptcy Institute
Hosted by the Cleveland Metropolitan Bar Association's Bankruptcy & Commercial Law Section
Event,2015
2 0 1 5 \text { Bankruptcy Law Institute}
3.4.2015
Financial Institutions Summit
Hosted by Vorys, Sater, Seymour and Pease LLP
2.4.2015
Ohio Bankers League Annual Economic Summit
11.20.2014
2014 Annual Financial Institutions Conference
Presented by Crowe Horwath LLP
11.10.2014
Bankruptcy: New Rules and Latest Issues Affecting Your Practice
Hosted by the National Business Institute
8.21.2014
2014 Midwest Regional Bankruptcy Seminar
5.20.2014
2014 William J. O'Neill Great Lakes Regional Bankruptcy Institute
hosted by the Cleveland Metropolitan Bar Association
5.4.2014
Litigation Forum: Default Servicing
Presented by the Mortgage Bankers Association
10.29.2013
RMA Fall Luncheon
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Presented by the Risk Management Association

### 8.23.2013

Ohio Receivables Management Association's 2013 Annual Convention
8.22.2013

2013 Midwest Regional Bankruptcy Seminar
6.6.2013

2013 William J. O'Neill Great Lakes Regional Bankruptcy Institute
Hosted by the Cleveland Metropolitan Bar Association
4.20.2013

31st Annual Spring Meeting
Hosted by the American Bankruptcy Institute
3.18 .2013

Asbestos Litigation Conference
Presented by Perrin Conferences
10.11.2012

2012 Bench Bar Conference
8.16.2012

2012 Midwest Regional Bankruptcy Seminar
8.3.2012

8th Annual Mid-Atlantic Bankruptcy Workshop
Presented by the American Bankruptcy Institute
6.8.2012

19th Annual Central States Bankruptcy Workshop
Presented by the American Bankruptcy Institute
3.23.2012

Southeastern Bankruptcy Law Institute Annual Conference
Presented by the Southeastern Bankruptcy Law Institute
3.7.2012

Negotiating Real Estate Loan Terms and Workout Options
Presented by the National Business Institute

### 12.2.2011

23rd Annual Winter Leadership Conference
Presented by the American Bankruptcy Institute
8.5.2011

2011 Mid-Atlantic Bankruptcy Workshop
Presented the American Bankruptcy Institute
10.28.2010

32nd Annual Real Estate Law Institute
11.12.2009

Current Issues in Commercial Law and Litigation
Presented by Vorys, Sater, Seymour and Pease

