

Services

Workouts and Restructuring

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Vorys represents a wide variety of conventional lenders, mezzanine and non-bank lenders, borrowers and other obligors, insurance companies, investment vehicles, fiduciaries, trade creditors and others in a broad range of restructuring, reorganization and workout matters. We leverage our firm's deeply rooted culture of cross-collaboration and innovation to provide comprehensive counsel and craft bespoke strategies and solutions responsive to any circumstance. This multidisciplinary approach also helps our clients unlock hidden value and preserve tactical flexibility in service of their strategic objectives – whether those objectives are best met at the negotiating table or in a courtroom.

We are privileged to serve our local, regional and national clients in navigating a diverse array of transactions and proceedings, including:

- Debt restructurings and associated equity and capital-raise transactions
- Forbearance agreements and pre-insolvency exit transactions
- Loan sales and purchases
- State and federal receiverships
- Assignments for the benefit of creditors, cooperative liquidations
- Debtor-in-possession financing
- Section 363 and Article 9 asset sales and purchases

News

News, 12.29.2023

More Than 30 Vorys Attorneys Included on Ohio Super Lawyers and Rising Stars List

News, 12.19.2023

Oliver Selected for the FDCC Ladder Down Cleveland Class of 2024

News, 8.17.2023

More Than 155 Vorys Attorneys Named to the 30th Edition of The Best Lawyers in America® Lists

News, 8.17.2023

15 Vorys Attorneys Included in the 30th Edition of Best Lawyers "Lawyer of the Year"

News, 6.1.2023

Thirty-Three Vorys Attorneys Ranked in 2023 *Chambers USA* Guide

News, 9.19.2022

Simmons Selected for the CMBA 2022-2023 Leadership Academy Class

News, 5.23.2014

Thirty-nine Vorys Attorneys included in 2014 *Chambers USA* Guide

News, 7.1.2013

Parobek and Bixenstine Appointed to Cleveland Metropolitan Bar Foundation Leadership Positions

News, 3.5.2012

Vorys Expands Cincinnati Office with Addition of Four Attorneys

Publications

Spring 2021

The Bankers' Statement: Spring 2021

Authored article, Spring 2017

Recent Court Decisions Affecting Lenders in Restructuring and Other Workout Matters

Authored article, *Dow Jones Daily Bankruptcy Review- Small Cap*, 7.25.2007

"Did Congress Get What it Bargained for When it Comes to KERPs?"

Speaking Engagements

Event, 10.20.2023

Bench-Bar Conference Part Eleven Continuing the Conversation

Event, 10.18.2023

Fifth Annual Commercial Loan Workout Series: Trending Considerations of Inter- and Intra-Creditor Class Structures

Event, 9.20.2023

Fifth Annual Commercial Loan Workout Series: Hot Topics and Trends in Asset-Based Lending

Event, 8.22.2023

Fifth Annual Commercial Loan Workout Series: Commercial Real Estate Workouts

Event, 2.16.2023

TMA Northern Ohio Chapter Webinar

Event, 12.14.2022

Vorys Fourth Annual Commercial Loan Workout Webinar Series: Inter- and Intra-Creditor Considerations for Distressed Credits

Event, 11.16.2022

Vorys Fourth Annual Commercial Loan Workout Webinar Series: Foreclosures and Receiverships

9.2.2020

2020 Commercial Workout Series: Bankruptcy Issues

8.5.2020

Commercial Workout Webinar Series: Foreclosures and Receiverships

9.9.2019

2019 A Banker's Guide to a Successful Commercial Loan Workout Webinar Series: Bankruptcy Issues

8.5.2019

A Banker's Guide to a Successful Commercial Loan Workout Webinar Series: Foreclosure and Receiverships

7.1.2019

A Banker's Guide to a Successful Commercial Loan Workout Webinar Series: Exercising Rights and Remedies Webinar

6.4.2019

A Banker's Guide to a Successful Commercial Loan Workout Webinar Series: Loan Modification and Forbearance Agreements

5.6.2019

A Banker's Guide to a Successful Commercial Loan Workout Webinar Series: Initial Steps to Take When a Loan Is Transferred to Workout

Event, 2015

2015 Bankruptcy Law Institute

3.4.2015

Financial Institutions Summit

Hosted by Vorys, Sater, Seymour and Pease LLP

5.20.2014

2014 William J. O'Neill Great Lakes Regional Bankruptcy Institute

hosted by the Cleveland Metropolitan Bar Association

3.7.2012

Negotiating Real Estate Loan Terms and Workout Options

Presented by the National Business Institute

