

Events

What Can (and Can't) Be Done?: Best Practices for Trustees Who Suspect Incapacity of Settlor, Co-Trustee, or Beneficiary

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Beth Weinewuth and Colleen Laux, attorneys in the Vorys trust, estates and wealth transfer group, will present a complimentary webinar on September 24, 2019 on the best practices for trustees who suspect incapacity of a settlor, co-trustee or beneficiary. As the population ages and dementia diagnoses increase each year, trustees routinely face situations where they suspect incapacity of key stakeholders. Is the current trustee incapacitated? What duties does a successor trustee now owe to that individual and to the beneficiaries? What about a cotrustee whose capacity is in question? A beneficiary?

Click here to register for this complimentary webinar.