

Vorys Advises Air Transport Services Group in Acquisition of Omni Air International

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Vorys, Sater, Seymour and Pease LLP recently advised Air Transport Services Group (ATSG) in connection with its acquisition of Omni Air International, a Tulsa-based services carrier. The acquisition was completed on November 9, 2018 for a purchase price of \$845 million. In connection with the financing of the acquisition, Vorys advised ATSG in the amendment and restatement of its \$1.28 billion senior credit facility with a consortium of banks led by SunTrust Bank, including its new \$675 million secured term loan, the proceeds of which were utilized to consummate the acquisition.