

## Vorys Advises M/I Homes in Concurrent Public Offerings of Convertible Notes and Common Shares

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Vorys, Sater, Seymour and Pease LLP recently advised M/I Homes, Inc. in connection with its concurrent underwritten public offerings of (a) \$86.25 million aggregate principal amount of its 3.0% convertible senior subordinated notes due 2018 and (b) 2.461 million common shares for combined net proceeds (before expenses) of \$138.2 million.

**About Vorys:** Vorys was established in 1909 and currently has nearly 375 attorneys in six offices in Columbus, Cincinnati, Cleveland and Akron, Ohio; Washington, D.C.; and Houston, Texas. Vorys currently ranks as one of the 200 largest law firms in the United States according to *American Lawyer* magazine.