

## Vorys Advises ATSG in \$400M Senior Notes Offering

### Related Attorneys

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### Related Services

Business Organizational Matters,  
 Including Entity Selection and  
 Capital Structure  
 Corporate and Business  
 Organizations  
 Federal Taxation  
 Finance  
 Franchise Finance  
 Mergers and Acquisitions  
 Securities Offerings  
 Securities, Shareholder Disputes  
 and Corporate Governance  
 Taxation

### Related Industries

Financial Institutions  
 Private Equity  
 Retail and Consumer Products

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Vorys, Sater, Seymour and Pease LLP recently advised Air Transport Services Group, Inc. (ATSG) - a leading provider of aircraft leasing and air cargo transportation and related services - in connection with its private offering of \$400 million aggregate principal amount of 3.875% convertible senior notes due 2029.

The Vorys team included Roger Lautzenhiser, Adam Miller, Chad Reynolds, Joseph Mann, Lauren Fromme, Travis Wahl, Nici Workman, Zach Brumfield, Sima Zoghbi, Theron Anderson and Nicole Walt.

**About Air Transport Services Group, Inc.:** ATSG is a leading provider of aircraft leasing and cargo and passenger air transportation and related services to domestic and foreign air carriers and other companies that outsource their cargo and passenger airlift requirements. ATSG, through its leasing and airline subsidiaries, is the world's largest owner and operator of converted Boeing 767 freighter aircraft. Through its principal subsidiaries, including three airlines with separate and distinct U.S. FAA Part 121 Air Carrier certificates, ATSG provides aircraft leasing, air cargo lift, passenger ACMI and charter services, aircraft maintenance services and airport ground services. ATSG's subsidiaries include ABX Air, Inc.; Airborne Global Solutions, Inc.; Airborne Maintenance and Engineering Services, Inc., including its subsidiary, Pemco World Air Services, Inc.; Air Transport International, Inc.; Cargo Aircraft Management, Inc.; and Omni Air International, LLC.

**About Vorys:** Vorys was established in 1909 with just four attorneys and has grown to nearly 375 attorneys in nine offices in Ohio, Washington, D.C., Texas, Pennsylvania, California and London. Vorys currently ranks as one of the 200 largest law firms in the United States according to *American Lawyer* magazine. Learn more at [vorys.com](http://vorys.com).