

## Bridget La Rosa

Partner

Chair, Trusts and Estates Group

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Bridget is a seasoned trust and estate lawyer, working with clients to develop creative solutions to their problems, while also anticipating their needs and focusing on both their short and long term goals.

### OVERVIEW

Bridget La Rosa focuses her practice on estate and tax planning, wealth transfer and estate and trust administration for New York, Connecticut and Pennsylvania residents.

Bridget has extensive experience with the administration of complicated estates, including tax audits with the IRS and dealings with the Art Advisory Panel. She has successfully defended against objections to probate, handled construction, decanting and judicial accounting proceedings, removal and appointment of fiduciaries and has experience with the Charities Bureau of the Attorney General's Office and various Surrogate's Courts. Bridget has also long advised families and fiduciaries on commercial lease negotiations and residential real estate transactions, including their complexities and practicalities during estate administration.

Bridget has both big and small firm experience, dealing with multi-generational families and the entities that they own. She is a seasoned trust and estate lawyer, working with clients to develop creative solutions to their problems, while also anticipating their needs and focusing on their short and long term goals.

### RECOGNITION AND INVOLVEMENT

From 2016 - 2023, Bridget was selected to the New York Metro Region Super Lawyers list in the area of Estate Planning & Probate.

She was the recipient of the City Bar Justice Center's 2017 Jeremy G. Epstein Award for Pro Bono Service. Bridget has served on the Association of the Bar of the City of New York's Trusts, Estates and Surrogate's Court Committee, Estate and Gift Taxation Committee and is a panel member and volunteer of the Justice Center's Planning and Estates Law Project. She is also a member of the Estate

### PRACTICES

Trusts and Estates

### BAR AND COURT ADMISSIONS

Connecticut

New York

Pennsylvania

U.S. District Court for the Eastern District of New York

U.S. District Court for the Southern District of New York

U.S. Tax Court

### EDUCATION

Brooklyn Law School, JD, 1998

New York University, BS, 1995

New York University, AAS, 1992

### MEMBERSHIPS

Connecticut Bar Association

New York City Bar Association

New York State Bar Association



Planning Councils of Lower Fairfield County and New York City and has served on the American Heart Association's NYC Heart Advisory Council since 2004.

## IN THE NEWS

Congratulations to all of our 2023 Attorneys Named as Super Lawyers and Rising Stars  
5.25.23

Congratulations 2022 DE, MA, NJ, NY and PA Super Lawyers and Rising Stars  
7.13.22

White and Williams Announces 15 Lawyer Promotions  
1.3.22

White and Williams Lawyers Recognized as Super Lawyers and Rising Stars  
11.1.21

Congratulations 2020 DE, MA, NY and PA Super Lawyers and Rising Stars  
11.5.20

Congratulations 2019 DE, MA, NJ, NY and PA Super Lawyers and Rising Stars  
10.17.19

Congratulations 2018 DE, MA, NJ, NY and PA Super Lawyers and Rising Stars  
10.18.18

Bridget La Rosa Joins New York City Office  
6.18.18

## EVENTS

Bridging the Gap - Practical Skills, Ethics and More CLE Webcast  
NYC Bar Association  
Virtual, 10.18.22

Estate Planning 101  
New York City Bar's Bridge-the-Gap Program, 9.28.21

Estate Planning 101  
New York City Bar's Bridge-the-Gap Program, 10.13.20

What Your Business Owner Clients Need to Know  
White and Williams CLE, 4.29.19

Nothing in Life is Simple and Death Makes it More Complicated  
National Society Daughters of the American Revolution, Peter Minuit Chapter (New York, NY), 3.12.19

Primer on Probate

New York City Bar Association, 3.28.18

Estate Planning Primer

New York City Bar Association, 2.28.18

Estate Planning Primer

New York City Bar Association, 5.22.17

Planning Techniques Using Grantor Trusts

New York University School of Professional Studies | Summer Institute in Taxation, 7.27.16

Introduction to the Probate Process and How to Avoid It

New York City Bar Association, 4.4.16

How to Advise Your Trustee Client

Inverness Counsel | New York, NY, 11.5.15

When You Should Have a New York Durable Power of Attorney

City Bar Justice Center | New York, NY, 6.2.15

## PUBLICATIONS

The Powerful Power of Attorney: Changes Coming in New York State

*Real Estate and Tax and Estates Alert*, 5.4.21

Estate Planning Toolbox: Spousal Lifetime Access Trust (SLAT)

*Tax and Estates Alert*, 11.2.20

Estate Planning Considerations During the Coronavirus Pandemic

*Tax and Estates Alert*, 4.20.20

Federal Tax Return Filing and Payment Update IRS Notice 2020-23

*Tax and Estates Alert*, 4.14.20

IRS Releases Gift Tax and Generation-Skipping Transfer Tax Filing and Payment Relief

*Tax and Estates Alert*, 3.30.20

