

125<sup>th</sup>  
ANNIVERSARY

White and  
Williams LLP

## CRE & The State of The Senior Financing Market

The 24th Annual U.S. Real Estate Opportunity & Private Funds Investing Forum  
6.20.24

### KEY ATTORNEYS

John G. Loughnane

John Loughnane, White and Williams Partner, will be presenting as a moderator at the Information Management Network (IMN)'s "CRE & The State of The Senior Financing Market."

John will present on Thursday, June 20<sup>th</sup> at the Newport Harbor Island Resort and will discuss:

- Which assumptions you should be making regarding assumable mortgages?
- Where is the CLO market? What is its impact?
- Availability of gap capital
- What is your answer when a client asks for a loan modification or discounted payoff?
- C-Pace financing out there
- What kind of risk/return are you looking at?
- Sources of capital update
- The latest loan terms across the spectrum

To learn more about the event or register, click the link.

