

## **Mezzanine Financing & High Yield Debt Origination Trends**

IMN Real Estate Mezzanine Financing & High Yield Debt Forum (New York, NY) 6.2.25

Tim Davis, Managing Partner of White and Williams LLP, will moderate the panel discussion, "Mezzanine Financing & High Yield Debt Origination Trends" at the Real Estate Mezzanine Financing & High-Yield Debt Forum held on June 2, 2025. White and Williams is a returning sponsor of this annual industry event.

Tim's program will answer questions such as:

- What sort of activity can we expect to see in the coming months? Who is providing it?
- Which markets and sectors are successfully getting mezzanine debt?
- What are the refi and sale markets looking like today?
- Pros and cons for lender and borrower of different debt structures: mezz, pref equity, bridge, PACE, gap capital, construction loans etc.
- How have terms, structures and underwriting standards changed in the past year?
- Any sign of bank activity?
- What are the outlooks for foreign investment and joint venture financing?
- How are refis playing out?
- What do yields look like in the current climate?

To learn more and register, click here.

## **KEY ATTORNEYS**

Timothy E. Davis

## **PRACTICE AREAS**

Finance Real Estate