



Architectural Firm Acquisition and Asset Purchase Agreement

We represented an architectural services firm, which operates as part of a broader network of architectural, engineering and construction businesses, in its the acquisition of a New York and New Jersey-based architecture firm, including the preparation and negotiation of an Asset Purchase Agreement. The sale of the company was an exit strategy for the acquired firm's principals. The acquisition triggered a business review and restructuring of the multiple-entity A/E/C network, including ownership transfers between certain principals of the businesses.

We prepared a shareholder agreement for the construction entity and inter-company management agreements which established the relationships between the companies while preserving their status as independent and certified women and minority-owned enterprises. The preservation of the W/MBE certifications was a critical aspect of the relevant businesses' strategies. Intertwined with W/MBE certifications was the professional licensing in the various states in which the companies do business, all of which was addressed in the course of the restructuring exercise.

PRACTICE AREAS

Business Advice

Corporate Law